



# **Request to Utilize Scholarship Funds for General Purpose Fall 2023-Spring 2024**

**DEADLINE FOR SUBMITTING THIS EXCEPTION REQUEST FORM: April 14, 2023**

## **Background**

Historic donor relations, key program objectives, or other significant considerations may arise in the administration of scholarships. Any requests for deviations to general awarding guidelines must be submitted in advance. Requests must include a strong rationale and must be supported by the College Dean or other appropriate senior administrator.

## **Where can this be utilized?**

The department can request to use part or all the scholarship award balance if the award criteria allow the fund to be utilized for the targeted population.

## **How will this work?**

**To ensure we meet the CSU requirements for scholarship administration, the department must agree:**

1. The scholarship committee will utilize the information they are already collecting via the University or departmental application process to identify and award eligible candidates.
2. The scholarship committee must consider all admitted applicants who meet the minimum criteria for the award. If there are more eligible applicants than funds available, the committee must utilize a rubric to determine the recipients based on the Scholarship Criteria and utilizing available information from the admission process. For programs with late application deadlines, they may set a cutoff date earlier than their admission application deadline and only review students who had complete admission files as of that date.
3. The Scholarship Awarding Form must be submitted to the Scholarships Unit by the published deadline. New students and continuing students can be listed on the same Scholarship Awarding Form for one scholarship account. The total amount of all awards submitted cannot exceed the funds available to award.
4. The department must maintain the evaluation materials including the application, the rubric demonstrating how the awardees were determined until June 2024 since the Cal State LA Scholarship System is not being utilized. This information is subject to audit.



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Fall 2023-Spring 2024**

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Complete and submit this request to Financial Aid and Scholarships at [scholarships@calstatela.edu](mailto:scholarships@calstatela.edu)

College: \_\_\_\_\_ Department(s): \_\_\_\_\_

Fund/Scholarship Name: \_\_\_\_\_

Item Type: \_\_\_\_\_ Project#: \_\_\_\_\_

Total Amount Available to Award for 2023-2024: \_\_\_\_\_

Total Amount requested/reserved for exception: \_\_\_\_\_

Ongoing Exception:  Yes  No      New Exception:  Yes  No

State why the students will be selected outside of Blackbaud and/or outside of the regular selection timeline outlined in the Scholarship Approach:

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State how the scholarship will be promoted: \_\_\_\_\_

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State how students will be selected (rubric): \_\_\_\_\_

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State the name of your selection committee members (Per CSU Chancellor’s Office guidelines, at least 3 people should be involved in the selection process).

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By submitting this request, we agree to follow the processes outlined on this form as well as the guidelines outlined in the Scholarship Approach for Fall 2023- Spring 2024. We also affirm that we will retain copies of the students' applications and committee member scores for auditing purposes.

**Scholarship Committee Chair or Senior Administrator:**

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Dean or Associate Dean (if applicable)**

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Please Include a copy of your scholarship application and application selection process timeline with your exception request submission.** Complete and submit this request to Financial Aid and Scholarships at [scholarships@calstatela.edu](mailto:scholarships@calstatela.edu)



Approved

Total Amount Available to Award for 23-24: \_\_\_\_\_

Amount requested for exception: \_\_\_\_\_

Denied, award criteria does not support the use

Other: \_\_\_\_\_

FAS Signature: \_\_\_\_\_

Date: \_\_\_\_\_