Navigation Toolbar Guide

There is a navigation toolbar at the bottom of each dashboard that looks like this.

Definitions

← Undo	Undoes a change a user made.
ightarrow Redo	Reverses the Undo action.
\leftarrow Revert	Undoes all the changes made and go back to a default setting.
Refresh	Refreshes the data. This is not useful, because we do not use live data.
Pause	Similar to the Refresh button, it is not relevant to our dashboards.
α_0^0 Share	Generates URL or HTML code to share the dashboard with others.
Download	Downloads data (CSV/Excel), image, pdf
[□] Full Screen	Goes to the Full Screen Mode. Click ESC to get out of it.

More on Share

Share	×
Embed Code	

When you click the Share button, a box will appear with two codes: *Embed Code* and *Link*. *Embed Code* is a HTML code you can use if you want to embed the dashboard on a website. *Link* is a URL to the dashboard you can share, assuming that other people have access to the dashboard.

More on Download

Download			
Select your file format.			
Image			
Data			
Crosstab			
PDF			
Tableau Workbook			
Cancel			

Image generates a PNG file, screenshot of the dashboard.

Data generates a data file in a web browser. If you are authorized to download the data, you will see a link labeled Download all rows as a text file, which generates a CSV (Excel) file when clicked. The data is in a tabular format and looks different from what you see in the dashboard. This is the format used behind the dashboard, but you may find it difficult to interpret.

Crosstab generates a CSV (Excel) file. Unlike the *Data* button, *Crosstab* will retain the format you see in the dashboard.

PDF generates a PDF file. Unlike Image, you can select multiple graphs and tabs to download, as well as their scaling, size, and orientation (landscape vs portrait).

Tableau Workbook generates the Tableau Workbook with data. This option is not available for most of users.