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# Faculty Affairs Review Process

## for ETF Transactions (Guide)

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### ❖ Purpose of this guide

This guide has been designed to illustrate the fields that are required to be completed for the various types of ETF's that relate to faculty appointments. Although you may have filled in information in the past for the fields that are indicated as "Leave Blank" going forward we ask you to leave them blank to expedite the review process. Please follow the examples that are imbedded.

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## (NEW) Full-time Department Chair Appointment

- ✓ Check that all fields are filled out for #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2481- Department Chair 12 month or 2482- Department Chair- AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ Enter: College/Division that the faculty are being paid from
  - #8. Working Title:
    - ✚ Enter: Department Chair – 12 month or Department Chair AY
  - #9. Enter: Supervisor & Extension:
    - ✚ Fill in
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ PS Position Number- Must be tied to dept/unit/job code.
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2481 or 2482**
      - ✚ Grade- same as 2360- Instr Fac AY grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- Units or hours – units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21. Appointment Dates:
    - ✚ #16 – Effective Date – ONLY
      - ✚ Effective Date: Start of appointment
      - ✚ Expires on or Before: LEAVE BLANK

Effective Date		
Month	Day	Year
8	19	25

  

Expires on or Before		
Month	Day	Year

- #17. Action/Reason:
  - Leave Blank
- #18. Enter Compensation Rate:
  - Base- NEW Chair Base Pay (located in chair calculator)
  - Actual- Leave Blank
  - Select Month

FOLLOW INSTRUCTIONS BELOW:										
	Base Pay	Numerator	Denominator	Chair Salary		Chair Stipend	College Stipend	Total Stipend	New Chair Base Pay	Total Chair Salary
\$ 11,092.00										
CLASS 2481, O N L Y	\$12,756.00	15	15	\$12,756.00	8.50%	\$1,084.26	\$160.00	\$1,244.26	\$14,000.00	\$14,000.00

- #19. Work schedule
  - Leave Blank
- #20. Remarks
  - Should be written in this way-

**20. Remarks:**  
 NEW Dept Chair; 3YR TERM, including \$160.00 stipend amount.  
 3YR TERM Start and End date 8/19/2025 to End Date 5/27/2028

- #21. Document prepared by:
  - Fill in

# ETF SAMPLE:

## Department Chair Appointment

Clear form
Print

### Employee Transaction Form

California State University, Los Angeles

Requisition #:

1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		3. PeopleSoft Employee ID No. 010101010		4. Legal Name (Last, First, Middle) Bon, Joy																																					
5. Job Classification Description 2481- Dept Chair 12 mo.		6. Department Sociology		7. College/Division NSS/AA																																					
8. Working Title Department Chair 12 month			9. Supervisor & Extension Minni Mouse, 36789																																						
<b>**Contact department/college/division resource manager for the position and chart field information**</b>																																									
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		21. This Document Prepared By Donald Duck		Ext: 35785																																					

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

### Required Attachments:

- ✓ ETF
- ✓ Offer Letter signed with FA approval
- ✓ Dept Chair calculator (Excel calculator- safe as PDF)

➤ Questions, please contact your Resource Manager or Administrator.

## (NEW) Split-Department Chair Appointment

- ✓ Check that all fields are filled out for #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2481- Department Chair 12 month or 2482- Department Chair- AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title:
    - ✚ Enter: Department Chair – 12 month or Department Chair-AY
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in
  - #10 & 11. Other Employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14: (Department Chair Line)
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2481 or 2482**
      - ✚ Grade- same as 2360- Instr Fac AY grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours – units assigned to dept chair
    - ✚ #13&15: Concurrent Position (Faculty Line):
      - ✚ POS Number- current faculty pos number
      - ✚ Unit- unit pos# is tied to
      - ✚ Job Code- **2360 or 2361**
      - ✚ Grade- current grade in PeopleSoft
      - ✚ Record- leave blank
      - ✚ Time base- Units assigned for faculty line
  - #16 – 21: Appointment Dates:

- #16 - Enter effective date – ONLY
  - Effective Date: Start of appointment
  - Expires on or Before: LEAVE BLANK

Effective Date		
Month	Day	Year
8	19	25

  

Expires on or Before		
Month	Day	Year

- #17. Action/Reason:
  - Leave Blank
- #18. Enter Compensation Rate:
  - Base- NEW Chair Base Pay (located in chair calculator)
  - Concurrent Rate- enter Instructional Faculty base rate

FOLLOW INSTRUCTIONS BELOW:										
	Base Pay	Numerator	Denominator	Chair Salary		Chair Stipend	College Stipend	Total Stipend	New Chair Base Pay	Total Chair Salary
\$	11,006.00									
CLASS 2481, ONLY	\$12,657.00	9	15	\$7,594.20	8.50%	\$645.51	\$160.00	\$1,342.51	\$14,000.00	\$8,400.00

- Select Month
- #19. Work schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way-

**20. Remarks:**  
 NEW Dept Chair; 3YR TERM, including \$160.00 stipend amount.  
 3YR TERM Start and End date 8/19/2025 to End Date 5/27/2028

- #21. Document prepared by:
  - Fill in

# ETF SAMPLE:

## Department Chair Split Appointment

Clear form
Print

### Employee Transaction Form

California State University, Los Angeles

Dept Chair  
Split Appointment

<input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		3. PeopleSoft Employee ID No. 010101010	4. Legal Name (Last, First, Middle) Bon, Joy																				
5. Job Classification Description 2481- Dept Chair 12 mo.		6. Department Sociology	7. College/Division NSS/AA																				
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		<b>21. This Document Prepared By</b>		Donald Duck    Ext: 35785																			

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#### Required Attachments:

- ✓ ETF
- ✓ Offer Letter signed with FA approval
- ✓ Dept Chair calculator (Excel calculator- safe as PDF)

➤ Questions, please contact your Resource Manager or Administrator.

## (Interim/Acting) Split-Department Chair Appointment

- ✓ Check that all fields are filled out for #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
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  - #8. Working Title:
    - ✚ Enter: Department Chair – 12 month or Department Chair-AY
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  - #12-15: Position:
    - ✚ #12&14: (Department Chair Line)
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2481 or 2482**
      - ✚ Grade- same as 2360- Instr Fac AY grade
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      - ✚ POS Number- current faculty pos number
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      - ✚ Job Code- **2360 or 2361**
      - ✚ Grade- current grade in PeopleSoft
      - ✚ Record- leave blank
      - ✚ Time base- Units assigned for faculty line
  - #16 – 21: Appointment Dates:

- #16 - Enter both Effective Date and Expires on or Before
  - Effective Date: Start of appointment
  - Expires on or Before: end date of appointment

Fall 20   
 Spring 20

**Effective Date**

Month	Day	Year
8	19	25

**Expires on or Before**

Month	Day	Year
12	20	25

- #17. Action/Reason:
  - Leave Blank
- #18. Enter Compensation Rate:
  - Base- NEW Chair Base Pay (located in chair calculator)
  - Concurrent Rate- enter Instructional Faculty base rate

FOLLOW INSTRUCTIONS BELOW:

	Base Pay	Numerator	Denominator	Chair Salary		Chair Stipend	College Stipend	Total Stipend	New Chair Base Pay	Total Chair Salary
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CLASS 2481, ONLY	\$12,657.00	9	15	\$7,594.20	8.50%	\$645.51	\$160.00	\$1,342.51	\$14,000.00	\$8,400.00

- Select Month
- #19. Work schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way-

**20. Remarks:**  
 NEW Interim Dept Chair; Fall SEM only. Including \$160.00 stipend amount.

- #21. Document prepared by:
  - Fill in

## ETF SAMPLE:

### Interim Department Chair Split Appointment

<input type="button" value="Clear form"/> <input type="button" value="Print"/>		Employee Transaction Form				Requisition #: <span style="border: 1px solid black; display: inline-block; width: 80px; height: 15px;"></span>																																			
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<div style="background-color: black; width: 100%; height: 40px; margin-bottom: 5px;"></div> <input checked="" type="checkbox"/> Fall 20 <span style="border: 1px solid black; padding: 0 5px;">25</span> <input type="checkbox"/> Spring 20 <span style="border: 1px solid black; padding: 0 5px;"></span> Effective Date <table border="1" style="width: 100%; border-collapse: collapse; font-size: x-small;"> <tr> <th>Month</th> <th>Day</th> <th>Year</th> </tr> <tr> <td>8</td> <td>19</td> <td>25</td> </tr> </table> Expires on or Before <table border="1" style="width: 100%; border-collapse: collapse; font-size: x-small;"> <tr> <th>Month</th> <th>Day</th> <th>Year</th> </tr> <tr> <td>12</td> <td>20</td> <td>25</td> </tr> </table>		Month	Day	Year	8	19	25	Month	Day	Year	12	20	25																												
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\$ 9548	\$ <span style="background-color: black; color: white; display: inline-block; width: 50px; height: 15px;"></span>																																								
		20. Remarks: NEW Interim Dept Chair; Fall SEM only. Including \$160.00 stipend amount.																																							
		21. This Document Prepared By <span style="float: right;">Donald Duck</span> Ext: <span style="float: right;">35785</span>																																							

\*Black out fields need to be blank (do not insert black boxes) on the actual ETF.

\*\* This interim appointment could be a semester ONLY or Academic Year ONLY.

#### Required Attachments:

- ✓ ETF
- ✓ Offer Letter signed with FA approval
- ✓ Dept Chair calculator (Excel calculator- safe as PDF)

➤ Questions, please contact your Resource Manager or Administrator.

## FERP Appointment

- ✓ Check that all fields are filled out for #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title:
    - ✚ Enter: Instr Fac AY - FERP
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in
  - #10 & 11: Other employment
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14:
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2360 or 2361**
      - ✚ Grade- current grade in PeopleSoft
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS – units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21: Appointment Dates:
    - ✚ #16. – Enter appointment dates - ONLY
      - ✚ Effective Date: Start of appointment
      - ✚ Effective on or Before: End date of appointment.

Effective Date		
Month	Day	Year
8	19	xx

  

Expires on or Before		
Month	Day	Year
12	xx	xx

FALL

Effective Date		
Month	Day	Year
8	19	xx

  

Expires on or Before		
Month	Day	Year
5	xx	xx

Academic Year

Effective Date		
Month	Day	Year
1	xx	xx

  

Expires on or Before		
Month	Day	Year
5	xx	xx

SPRING

- #17. Action/Reason:
  - Leave Blank
- #18. Compensation:
  - Base-** Enter – **Actual:** Leave Blank
  - Select Month
- #19. Work schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way-

20. Remarks:  
 FERP;  
 ENGL 2710-01 (3 units)  
 ENGL 2310-02 (3 units)

- #21. Document prepared by:
  - Fill in

ETF SAMPLE:  
FERP Appointment

## Employee Transaction Form

California State University, Los Angeles

FERP  
Appointment

1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Staff <input type="checkbox"/> MPP	<input type="checkbox"/> Student <input type="checkbox"/> TA <input type="checkbox"/> GA	2. [Redacted]	3. PeopleSoft Employee ID No. XXXXXXXX	4. Legal Name (Last, First, Middle) Smith, Joe																												
5. Job Classification Description 2360- Instr Fac AY		6. Department English		7. College/Division																												
8. Working Title Instr Fac AY - FERP			9. Supervisor & Extension name/3-xxxx																													
10. [Redacted]			11. [Redacted]																													
**Contact department/college/division resource manager for the position and chart field information**																																
12. Position <table border="1" style="width: 100%; border-collapse: collapse; font-size: x-small;"> <thead> <tr> <th>PS Position #</th> <th>Unit</th> <th>Job Code</th> <th>Grade</th> <th>Rec</th> <th>Time Base</th> <th>Hours</th> <th>Units</th> </tr> </thead> <tbody> <tr> <td>0000xxxx</td> <td>xxx</td> <td>2360</td> <td>5</td> <td>[Redacted]</td> <td></td> <td></td> <td>6</td> </tr> </tbody> </table>			PS Position #	Unit	Job Code	Grade	Rec	Time Base	Hours	Units	0000xxxx	xxx	2360	5	[Redacted]			6	13. Concurrent Position [Redacted]													
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Account:	Fund:	Dept. ID:	Program:																													
xxxxx	xxxxx	xxxxx																														
16. Appointment Dates <table border="1" style="width: 100%; border-collapse: collapse; font-size: x-small;"> <thead> <tr> <th colspan="3">Effective Date</th> </tr> <tr> <th>Month</th> <th>Day</th> <th>Year</th> </tr> </thead> <tbody> <tr> <td>8</td> <td>19</td> <td>xx</td> </tr> <tr> <th colspan="3">Expires on or Before</th> </tr> <tr> <th>Month</th> <th>Day</th> <th>Year</th> </tr> <tr> <td>12</td> <td>xx</td> <td>xx</td> </tr> </tbody> </table>		Effective Date			Month	Day	Year	8	19	xx	Expires on or Before			Month	Day	Year	12	xx	xx	17. Action/Reason [Redacted]		18. Compensation Rate <table style="width: 100%; font-size: x-small;"> <tr> <td style="text-align: center;">Base</td> <td style="text-align: center;">Actual</td> <td rowspan="2" style="vertical-align: top;"> <input checked="" type="checkbox"/> Month  <input type="checkbox"/> Day  <input type="checkbox"/> Hour  <input type="checkbox"/> Unit  <input type="checkbox"/> Semester         </td> </tr> <tr> <td style="text-align: center;">\$ 9500</td> <td style="text-align: center;">\$ [Redacted]</td> </tr> <tr> <td colspan="2" style="text-align: center;">Concurrent Position</td> <td rowspan="2">Step: [Redacted]</td> </tr> <tr> <td style="text-align: center;">\$ [Redacted]</td> <td style="text-align: center;">\$ [Redacted]</td> </tr> </table>	Base	Actual	<input checked="" type="checkbox"/> Month <input type="checkbox"/> Day <input type="checkbox"/> Hour <input type="checkbox"/> Unit <input type="checkbox"/> Semester	\$ 9500	\$ [Redacted]	Concurrent Position		Step: [Redacted]	\$ [Redacted]	\$ [Redacted]
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Month	Day	Year																														
12	xx	xx																														
Base	Actual	<input checked="" type="checkbox"/> Month <input type="checkbox"/> Day <input type="checkbox"/> Hour <input type="checkbox"/> Unit <input type="checkbox"/> Semester																														
\$ 9500	\$ [Redacted]																															
Concurrent Position		Step: [Redacted]																														
\$ [Redacted]	\$ [Redacted]																															
19. Work Schedule [Redacted]			20. Remarks: FERP; ENGL 2710-01 (3 units) ENGL 2310-02 (3 units)																													
21. This Document Prepared By			Ext:																													

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

**Required Attachments:**

- ✓ ETF
  - ✓ Faculty Early Retirement Program (FERP) Form
  - ✓ Appointment Letter
  - ✓ SU6
- Note: If the FERP is spread over two semesters please submit ONE ETF for the entire academic year with ONE appointment letter.
- Questions, please contact your Resource Manager or Administrator.

## NEW T-TT Appointment

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – Blank, will get generated when HRM process ETF
  - #4. Legal Name:
    - ✚ Legal name should be the same as the Official Transcripts or PageUP Application
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title:
    - ✚ Enter: Assistant Professor, Associate Professor or Professor (refer to the appointment letter or recruitment)
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in
  - #10. Other employment:
    - ✚ Leave Blank
  - #11. Institution where highest degree earned:
    - ✚ Enter: Institution where highest degree earned
    - ✚ Enter: Degree (ex: Ph.D, MFA, ect)
    - ✚ Enter: Month & Year degree as conferred

11. Institution where highest degree earned	Degree	Month	Year
University of Florida	Ph.D.	08	21

- #12-15: Position:
  - ✚ #12&14
  - ✚ POS Number- Must be an active number
  - ✚ Unit- unit position number is tied to
  - ✚ Job Code- enter **2360** or **2361**

✚ Grade- according to the salary schedule

Class Code	Range Code	Class Title	Effective Date
2360		INSTRUCTIONAL FACULTY - ACADEMIC YEAR	
	3	ASSISTANT PROFESSOR	07/01/2024
	4	ASSOCIATE PROFESSOR	07/01/2024
	5	PROFESSOR	07/01/2024

✚ Record number- Leave Blank

✚ Time Base: UNITS or Hours – units assigned

✚ #13&15: Concurrent Position:

✚ Leave Blank

• #16 – 21: Appointment Dates:

✚ #16 – Enter appointment dates: Effective date ONLY

✚ Select: Fall \_\_\_\_ or Spring \_\_\_\_

✚ Effective Date: Start of appointment

**16. Appointment Dates**

10-Month\* \*Indicate months off in

11-Month\* box 20. "Remarks"

12-Month

Academic Year 20 \_\_\_\_/20 \_\_\_\_

Fall 20 \_\_\_\_ 24

Spring 20

**Effective Date**

Month	Day	Year
08	19	24

**Expires on or Before**

Month	Day	Year

HBM IIS

- #17. Action/Reason:
  - Select: HIRE/REHIRE

17. Action/Reason

- Hire/Rehire
- Contract
- Promotion
- Reassignment (Transfer)
- Return from Reassignment
- Change in Units/Hours From: \_\_\_\_\_ To: \_\_\_\_\_
- Extension of Temporary Appointment
- Internal Position Number Change Only
- Other (Indicate in "Remarks" box)

- #18. Compensation:
  - Enter: Base
  - Select Month
- #19. Work Schedule:
  - Leave Blank
- #20. Remarks:
  - Should be entered as-

20. Remarks:

Initial 2-YR Probationary appointment  
2 yr of service credit

NOTE: If they are ABD then please enter it in the remarks comments as well.

- #21. Documents prepared by:
  - Fill in

# ETF SAMPLE

## New T-TT Appointment

### Employee Transaction Form

California State University, Los Angeles

Requisition # **New T-TT Appointment**

1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Staff <input type="checkbox"/> MPP		<input type="checkbox"/> Student <input type="checkbox"/> TA <input type="checkbox"/> GA		2. [Redacted]		3. PeopleSoft Employee ID No.		4. Legal Name (Last, First, Middle) Lopez, Lacey					
5. Job Classification Description 2360 Instructional Faculty				6. Department Sociology				7. College/Division NSS/AA					
8. Working Title Assistant Professor						9. Supervisor & Extension Minni Mouse, 36789							
10. Other Current CSU/Auxiliary Employment (including Cal State LA)? [Redacted]						11. Institution where highest degree earned University of California		Degree Ph.D	Month 5	Year 21			
<b>**Contact department/college/division resource manager for the position and chart field information**</b>													
12. Position				Time Base				13. Concurrent Position				Time Base	
PS Position #	Unit	Job Code	Grade	Rec	Hours	Units	PS Position #	Unit	Job Code	Grade	Rec	Hours	Units
0000xxxx	xxx	2360	3	[Redacted]	[Redacted]	15	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
14. Position Chart Field				15. Concurrent Position Chart Field									
Account:		Fund:		Dept. ID:		Program:							
xxxxx		xxxxx		xxxxx		[Redacted]							
16. Appointment Dates				17. Action/Reason				18. Compensation Rate					
[Redacted]				<input checked="" type="checkbox"/> Hire/Rehire <input type="checkbox"/> Contract <input type="checkbox"/> Promotion <input type="checkbox"/> Reassignment (Transfer) <input type="checkbox"/> Return from Reassignment <input type="checkbox"/> Change in Units/Hours From: [Redacted] To: [Redacted] <input type="checkbox"/> Extension of Temporary Appointment <input type="checkbox"/> Internal Position Number Change Only <input type="checkbox"/> Other (Indicate in "Remarks" box)				<input checked="" type="checkbox"/> Month <input type="checkbox"/> Day <input type="checkbox"/> Hour <input type="checkbox"/> Unit <input type="checkbox"/> Semester					
<input checked="" type="checkbox"/> Fall 20 [Redacted] 24 <input type="checkbox"/> Spring 20 [Redacted]				Base \$ 7031 Actual \$ [Redacted]				Concurrent Position \$ [Redacted]					
Effective Date Month Day Year 8 19 24 Expires on or Before Month Day Year [Redacted]				19. Work Schedule [Redacted]				20. Remarks: Initial 2-YR Probationary Appointment *2YR Service Credit					
21. This Document Prepared By						Donald Duck		Ext:		35785			

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

### Required Attachments:

- ✓ ETF
- ✓ Signed Appointment Letter
- ✓ Dean's Reference check(s)
- ✓ CHRS/Page Up Application
- ✓ CV
- ✓ Final official transcripts or a US equivalency Certification for earned/awarded/conferred foreign terminal degree.
- ✓ SU6

➤ Questions, please contact your Resource Manager or Administrator.

## Sabbatical/DIP Leave Appointment

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title:
    - ✚ Enter: Associate Professor
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in (Supervisor and ext are missing in the example image)
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12&15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2360 or 2361**
      - ✚ Grade- enter current grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours – units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21. Appointment Dates:
    - ✚ #16 – Enter appointment dates: Effective date and Expires on or Before
      - ✚ Select: Fall\_\_\_\_ and/or Spring \_\_\_\_
      - ✚ Effective Date: Start of appointment

- ✚ Expires on or Before
- ✚ #17. Action/Reason:
  - ✚ Leave Blank
- ✚ #18. Compensation:
  - ✚ Enter: Base – current base rate
  - ✚ Select Month
- ✚ #19. Work Schedule:
  - ✚ Leave Blank
- ✚ #20. Remarks:
  - ✚ Should be written in this way-

<b>20. Remarks:</b> Sabbatical or DIP leave for TERM : Fall/Spring XX
--

- ✚ #21. Documents prepared by:
  - ✚ Fill in

# ETF SAMPLE

## Sabbatical/DIP Leave

### Employee Transaction Form

California State University, Los Angeles

Requisition #: SABB/DIP LEAVE

1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Staff <input type="checkbox"/> MPP	<input type="checkbox"/> Student <input type="checkbox"/> TA <input type="checkbox"/> GA	2. [Redacted]	3. PeopleSoft Employee ID No. xxxxxxxx	4. Legal Name (Last, First, Middle) Saenz, Maggie																								
5. Job Classification Description 2360- Instr Fac AY		6. Department Engineering		7. College/Division CECST/AA																								
8. Working Title Associate Professor			9. Supervisor & Extension																									
10. [Redacted]		11. [Redacted]																										
**Contact department/college/division resource manager for the position and chart field information**																												
12. Position <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>PS Position #</th> <th>Unit</th> <th>Job Code</th> <th>Grade</th> <th>Rec</th> <th>Time Base</th> </tr> </thead> <tbody> <tr> <td>0000xxxx</td> <td>xxx</td> <td>2360</td> <td>4</td> <td></td> <td>15</td> </tr> </tbody> </table>			PS Position #	Unit	Job Code	Grade	Rec	Time Base	0000xxxx	xxx	2360	4		15	13. Concurrent Position <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>PS Position #</th> <th>Unit</th> <th>Job Code</th> <th>Grade</th> <th>Rec</th> <th>Time Base</th> </tr> </thead> <tbody> <tr> <td>[Redacted]</td> <td>[Redacted]</td> <td>[Redacted]</td> <td>[Redacted]</td> <td>[Redacted]</td> <td>[Redacted]</td> </tr> </tbody> </table>		PS Position #	Unit	Job Code	Grade	Rec	Time Base	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]
PS Position #	Unit	Job Code	Grade	Rec	Time Base																							
0000xxxx	xxx	2360	4		15																							
PS Position #	Unit	Job Code	Grade	Rec	Time Base																							
[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]																							
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Account:	Fund:	Dept. ID:	Program:																									
xxxxx	xxxxx	xxxxx																										
16. Appointment Dates <input type="checkbox"/> Fall 20 [Redacted] <input type="checkbox"/> Spring 20 [Redacted]		17. Action/Reason [Redacted]		18. Compensation Rate <table style="width: 100%;"> <tr> <td style="text-align: center;"> <b>Base</b>            \$ 9500         </td> <td style="text-align: center;"> <b>Actual</b>            \$ [Redacted]         </td> </tr> <tr> <td colspan="2" style="text-align: center;"> <b>Concurrent Position</b>            \$ [Redacted]         </td> </tr> </table>	<b>Base</b> \$ 9500	<b>Actual</b> \$ [Redacted]	<b>Concurrent Position</b> \$ [Redacted]																					
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Effective Date																												
Month	Day	Year																										
1	19	xx																										
Expires on or Before																												
Month	Day	Year																										
5	24	xx																										
21. This Document Prepared By				Ext:																								

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

#### Required Attachments:

- ✓ ETF
- ✓ Letter from Provost
- ✓ Promissory Note

➤ Questions, please contact your Resource Manager or Administrator.

## RETURN FROM Sabbatical/DIP Leave Appointment

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title: Associate Professor
    - ✚ Enter: Associate Professor
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in (missing supervisor info in example image)
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2360 or 2361**
      - ✚ Grade- enter current grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours – units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21. Appointment Dates:
    - ✚ #16 – Enter Appointment dates: Effective date ONLY
    - ✚ RETURN Effective Date: Start of appointment

Effective Date		
Month	Day	Year
8	19	xx

  

Expires on or Before		
Month	Day	Year

- #17. Action/Reason:
  - Leave Blank
- #18. Compensation:
  - Enter: Base – current base rate
  - Select Month
- #19. Work Schedule
  - Leave Blank
- #20. Remarks
  - Should be written in this way-

<b>20. Remarks:</b> RETURN from Sabbatical or DIP leave TERM: Fall/Spring XX
---

- #21. Documents prepared by
  - Fill in

ETF SAMPLE

Return from Sabbatical/DIP Leave

<input type="button" value="Clear form"/>		<input type="button" value="Print"/>		<b>Employee Transaction Form</b>			Requisition #: <span style="color: red; font-weight: bold;">RETURN FROM SABB/DIP LEAVE</span>								
California State University, Los Angeles															
1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		2. [Redacted]		3. PeopleSoft Employee ID No. xxxxxxxx		4. Legal Name (Last, First, Middle) Saenz, Maggie									
5. Job Classification Description 2360- Instr Fac AY			6. Department Engineering			7. College/Division CECST/AA									
8. Working Title Associate Professor						9. Supervisor & Extension									
10. Other Current CSU/Auxiliary Employment (including Cal State LA)? <input type="checkbox"/>				11. Institution where highest degree earned Degree Month Year											
<b>**Contact department/college/division resource manager for the position and chart field information**</b>															
12. Position				Time Base		13. Concurrent Position			Time Base						
PS Position #	Unit	Job Code	Grade	Rec	Hours	Units	PS Position #	Unit	Job Code	Grade	Rec	Hours	Units		
0000xxxx	xxx	2360	4	[Redacted]		15	[Redacted]								
14. Position Chart Field						15. Concurrent Position Chart Field									
Account: xxxxx		Fund: xxxxx		Dept. ID: xxxxx		Program:		[Redacted]							
16. Appointment Dates				17. [Redacted]				18. Compensation Rate							
[Redacted]				[Redacted]				Base \$ 9500		Actual \$ [Redacted]		<input checked="" type="checkbox"/> Month <input type="checkbox"/> Day <input type="checkbox"/> Hour <input type="checkbox"/> Unit <input type="checkbox"/> Semester			
Effective Date Month Day Year 8 xx xx				Expires on or Before Month Day Year [Redacted]				19. [Redacted]				20. Remarks: RETURN from Sabbatical or DIP leave TERM: Fall/Spring XX			
21. This Document Prepared By											Ext:				

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

Required Attachments:

✓ ETF

➤ Questions, please contact your Resource Manager or Administrator.

## Personal Leave or Professional Leave Appointment

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title: Associate Professor
    - ✚ Enter: Associate Professor
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
      - ✚ Unit-unit position number is tied to
      - ✚ Job Code- enter **2360 or 2361**
      - ✚ Grade- enter current grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours – units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21. Appointment Dates:
    - ✚ #16 – Enter appointment dates - ONLY
      - ✚ Effective Date: Start of appointment
      - ✚ Expires on or Before Date

Effective Date		
Month	Day	Year
8	xx	xx

  

Expires on or Before		
Month	Day	Year
12	xx	xx

- #17. Action/Reason:
  - Leave Blank
- #18. Compensation:
  - Enter: Base – current base rate
  - Select Month
- #19. Work Schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way-

20. Remarks:
Personal or Professional Leave of Absence for TERM: Fall xx

- #21. Document prepared by:
  - Fill in

# ETF SAMPLE

## Personal or Professional Leave

California State University, Los Angeles										
1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		2. [Redacted]		3. PeopleSoft Employee ID No. xxxxxxxxxx		4. Legal Name (Last, First, Middle) Saenz, Maggie				Personal or PROF Leave
5. Job Classification Description 2360- Instr Fac AY			6. Department Engineering			7. College/Division CECST/AA				
8. Working Title Associate Professor						9. Supervisor & Extension				
10. [Redacted]					11. [Redacted]					
**Contact department/college/division resource manager for the position and chart field information**										
12. Position				Time Base		13. Concurrent Position				Time Base
PS Position #	Unit	Job Code	Grade	Rec	Hours	Units	[Redacted]			[Redacted]
0000xxxx	xxx	2360	4	[Redacted]		15				
14. Position Chart Field					15. Concurrent Position Chart Field					
Account:		Fund:		Dept. ID:		Program:				
xxxxx		xxxxx		xxxxx		[Redacted]				
16. Appointment Dates			17. Action/Reason			18. Compensation Rate				
[Redacted]			[Redacted]			Base		Actual		<input checked="" type="checkbox"/> Month
[Redacted]			[Redacted]			\$ 9500	\$ [Redacted]			<input type="checkbox"/> Day
[Redacted]			[Redacted]							<input type="checkbox"/> Hour
[Redacted]			[Redacted]							<input type="checkbox"/> Unit
[Redacted]			[Redacted]							<input type="checkbox"/> Semester
[Redacted]			[Redacted]							
Effective Date			Other (Indicate in Remarks box)			19. Work Schedule				20. Remarks:
Month	Day	Year	[Redacted]			[Redacted]				Personal or Professional Leave of Absence for TERM: Fall xx
8	xx	xx								
Expires on or Before										
Month	Day	Year								
12	xx	xx								
21. This Document Prepared By										Ext:
[Redacted]										[Redacted]

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

### Required Attachments:

- ✓ ETF
- ✓ Leave form – approved and signed

➤ Questions, please contact your Resource Manager or Administrator.

## Partial Professional or Personal Leave of Absence

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title: Associate Professor
    - ✚ Enter: Associate Professor
  - #9. Enter Supervisor & Extension:
    - ✚ Fill in
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
      - ✚ Unit-unit position number is tied to
      - ✚ Job Code- enter **2360 or 2361**
      - ✚ Grade- enter current grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- partial UNITS or Hours assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21. Appointment Dates:
    - ✚ #16 – Enter appointment dates - ONLY
      - ✚ Effective Date: Start of appointment
      - ✚ Expires on or Before Date

- #17. Action/Reason:
  - Leave Blank
- #18. Compensation:
  - Enter: Base – current base rate
  - Select Month
- #19. Work Schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way:

**20. Remarks:**  
Partial Personal/Professional Leave for TERM: Fall xx, Working #  
of units, on Leave for # of units.

- #21. Document prepared by:
  - Fill in

ETF SAMPLE

Partial Personal or Professional Leave

## Employee Transaction Form

California State University, Los Angeles

Requisition **Partial LOA**  
**Per or PROF**

<input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		3. PeopleSoft Employee ID No.	4. Legal Name (Last, First, Middle) Lopez, Lacey												
5. Job Classification Description 2360 Instructional Faculty	6. Department Sociology	7. College/Division NSS/AA													
8. Working Title Assistant Professor		9. Supervisor & Extension Minni Mouse, 36789													
**Contact department/college/division resource manager for the position and chart field information**															
12. Position		13. Concurrent Position													
PS Position # 0000xxxx	Unit xxx	Job Code 2360	Grade 3												
Rec 	Hours 	Units 15													
14. Position Chart Field		15. Concurrent Position Chart Field													
Account: xxxxx	Fund: xxxxx	Dept. ID: xxxxx	Program: 												
16. Appointment Dates		17. Action/Reason													
Effective Date <table border="1" style="width: 100%; text-align: center;"> <tr><th>Month</th><th>Day</th><th>Year</th></tr> <tr><td>8</td><td>xx</td><td>xx</td></tr> </table> Expires on or Before <table border="1" style="width: 100%; text-align: center;"> <tr><th>Month</th><th>Day</th><th>Year</th></tr> <tr><td>12</td><td>xx</td><td>xx</td></tr> </table>		Month	Day	Year	8	xx	xx	Month	Day	Year	12	xx	xx	<input type="checkbox"/> Other (Indicate in Remarks box)	
Month	Day	Year													
8	xx	xx													
Month	Day	Year													
12	xx	xx													
		18. Compensation Rate													
		Base \$ 7031	Actual \$ [redacted]												
		<input checked="" type="checkbox"/> Month <input type="checkbox"/> Hour Concurrent Position \$ [redacted]													
		20. Remarks: Partial Personal/Professional Leave for TERM: Fall xx, Working # of units, on Leave for # of units.													
		21. This Document Prepared By    Donald Duck    Ext: 35785													

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

**Required Attachments:**

- ✓ ETF
- ✓ Leave form – approved and signed

➤ Questions, please contact your Resource Manager or Administrator.

## RETURN FROM Personal Leave or Professional Leave and/or Partial leave

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title: Associate Professor
    - ✚ Enter: Associate Professor
  - #9. Enter Supervisor & Extension
    - ✚ Fill in
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2360 or 2361**
      - ✚ Grade- enter current grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours – units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21. Appointment Dates:
    - ✚ #16 - Enter appointment dates - Effective date ONLY
    - ✚ RETURN Effective Date: Start of appointment

Effective Date		
Month	Day	Year
1	19	xx

  

Expires on or Before		
Month	Day	Year

- #17. Action/Reason:
  - Leave Blank
- #18. Enter Compensation Rate:
  - Enter: Base – current base rate
  - Select Month
- #19. Work Schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way-

**20. Remarks:**  
 RETURN from Personal or Professional Leave of Absence TERM:  
 Spring| xx

Or

**20. Remarks:**  
 Return from Partial Personal/Professional Leave for TERM: Spring|  
 xx

- #21. Documents prepared by:
  - Fill in

# ETF SAMPLE

Return from: Personal or Professional Leave and/or Partial leave

California State University, Los Angeles																											
1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		2. [Redacted]		3. PeopleSoft Employee ID No. XXXXXXXXXX		4. Legal Name (Last, First, Middle) Saenz, Maggie				<b>RETURN from: Personal or PROF Leave</b>																	
5. Job Classification Description 2360- Instr Fac AY			6. Department Engineering			7. College/Division CECST/AA																					
8. Working Title Associate Professor						9. Supervisor & Extension																					
10. [Redacted]		11. [Redacted]		**Contact department/college/division resource manager for the position and chart field information**																							
12. Position				Time Base		13. Concurrent Position				Time Base																	
PS Position #	Unit	Job Code	Grade	Rec	Hours	Units	[Redacted]				s																
0000xxxx	xxx	2360	4	[Redacted]		15																					
14. Position Chart Field						15. Concurrent Position Chart Field																					
Account:		Fund:		Dept. ID:		Program:																					
xxxxx		xxxxx		xxxxx																							
16. Appointment Dates			17. Action/Reason			18. Compensation Rate																					
[Redacted]			[Redacted]			<table style="width: 100%; border: none;"> <tr> <td style="text-align: center;">Base</td> <td style="text-align: center;">Actual</td> <td colspan="2"><input checked="" type="checkbox"/> Month</td> </tr> <tr> <td style="text-align: center;">\$ 9500</td> <td style="text-align: center;">\$ [Redacted]</td> <td><input type="checkbox"/> Day</td> <td><input type="checkbox"/> Hour</td> </tr> <tr> <td colspan="2"></td> <td><input type="checkbox"/> Unit</td> <td><input type="checkbox"/> Semester</td> </tr> </table>				Base	Actual	<input checked="" type="checkbox"/> Month		\$ 9500	\$ [Redacted]	<input type="checkbox"/> Day	<input type="checkbox"/> Hour			<input type="checkbox"/> Unit	<input type="checkbox"/> Semester						
Base	Actual	<input checked="" type="checkbox"/> Month																									
\$ 9500	\$ [Redacted]	<input type="checkbox"/> Day	<input type="checkbox"/> Hour																								
		<input type="checkbox"/> Unit	<input type="checkbox"/> Semester																								
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="3">Effective Date</th> </tr> <tr> <td style="text-align: center;">Month</td> <td style="text-align: center;">Day</td> <td style="text-align: center;">Year</td> </tr> <tr> <td style="text-align: center;">1</td> <td style="text-align: center;">19</td> <td style="text-align: center;">xx</td> </tr> <tr> <th colspan="3">Expires on or Before</th> </tr> <tr> <td style="text-align: center;">Month</td> <td style="text-align: center;">Day</td> <td style="text-align: center;">Year</td> </tr> <tr> <td style="text-align: center;"></td> <td style="text-align: center;"></td> <td style="text-align: center;"></td> </tr> </table>			Effective Date			Month	Day	Year	1	19	xx	Expires on or Before			Month	Day	Year				<input type="checkbox"/> Other (Indicate in "Remarks" box)			20. Remarks: RETURN from Personal or Professional Leave of Absence TERM: Spring xx			
Effective Date																											
Month	Day	Year																									
1	19	xx																									
Expires on or Before																											
Month	Day	Year																									
19. Work Schedule						21. This Document Prepared By				Ext:																	
[Redacted]						[Redacted]				[Redacted]																	

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

### Required Attachments:

✓ ETF

➤ Questions, please contact your Resource Manager or Administrator.

## PROMOTION

- ✓ Check that all fields filled out #1-21
  - #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name:
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2360 – Instr Fac AY
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title: Associate Professor
    - ✚ Enter: Associate Professor
  - #9. Enter Supervisor & Extension
    - ✚ Fill in
  - #10 & 11. Other employment.
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
        - Make sure the position number has the right grade assigned to it.
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter **2360** or **2361**
      - ✚ Grade- enter **NEW** grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours– units assigned
    - ✚ #13&15: Concurrent Position:
      - ✚ Leave Blank
  - #16 – 21
    - ✚ #16 – Enter appointment dates: Effective date ONLY
      - ✚ Effective Date: Start of appointment

Effective Date		
Month	Day	Year
8	19	xx

  

Expires on or Before		
Month	Day	Year

- #17. Action/Reason:
  - Select: Promotion

17. Action/Reason	
<input type="checkbox"/>	Hire/Rehire
<input type="checkbox"/>	Contract
<input checked="" type="checkbox"/>	Promotion
<input type="checkbox"/>	Reassignment (Transfer)
<input type="checkbox"/>	Return from Reassignment
<input type="checkbox"/>	Change in Units/Hours <b>From:</b> <input type="text"/> <b>To:</b> <input type="text"/>
<input type="checkbox"/>	Extension of Temporary Appointment
<input type="checkbox"/>	Internal Position Number Change Only
<input type="checkbox"/>	Other (Indicate in "Remarks" box)

- #18. Compensation:
  - Enter: Base – **NEW** Base rate
  - Select Month
- #19. Work Schedule:
  - Leave Blank
- #20. Remarks:
  - Should be written in this way-

20. Remarks:
Granted Tenure and Promotion from Assistant to Associate Professor or Granted Promotion from Associate to Full Professor

- #21. Documents prepared by:
  - Fill in

## ETF Sample Promotion

<input type="button" value="Clear form"/> <input type="button" value="Print"/>		<h3>Employee Transaction Form</h3>		Requisition #: <span style="color: red; font-weight: bold;">PROMOTION</span>																				
California State University, Los Angeles																								
1. <input checked="" type="checkbox"/> Faculty <input type="checkbox"/> Student <input type="checkbox"/> Staff <input type="checkbox"/> TA <input type="checkbox"/> MPP <input type="checkbox"/> GA		2. Rehired Annuitant? <input type="checkbox"/> Yes <input type="checkbox"/> No		3. PeopleSoft Employee ID No. xxxxxxxxx																				
				4. Legal Name (Last, First, Middle) Saenz, Maggie																				
5. Job Classification Description 2360- Instr Fac AY		6. Department Engineering		7. College/Division CECST/AA																				
8. Working Title Associate Professor			9. Supervisor & Extension																					
10. Other Current CSU/Auxiliary Employment (including Cal State LA)? <input type="checkbox"/> Yes <input type="checkbox"/> No																								
**Contact department/college/division resource manager for the position and chart field information**																								
12. Position PS Position #    Unit    Job Code    Grade    Rec    Hours    Units 0000xxxx    xxx    2360    4 <input type="checkbox"/> 15		13. Concurrent Position PS Position #    Unit    Job Code    Grade    Rec    Hours    Units																						
14. Position Chart Field Account:    Fund:    Dept. ID:    Program: xxxxx    xxxxx    xxxxx		15. Concurrent Position Chart Field Account:    Fund:    Dept. ID:    Program:																						
16. Appointment Dates Effective Date <table border="1" style="width: 100%; text-align: center;"> <tr><td>Month</td><td>Day</td><td>Year</td></tr> <tr><td>8</td><td>19</td><td>xx</td></tr> </table> Expires on or Before <table border="1" style="width: 100%; text-align: center;"> <tr><td>Month</td><td>Day</td><td>Year</td></tr> <tr><td> </td><td> </td><td> </td></tr> </table>		Month	Day	Year	8	19	xx	Month	Day	Year				17. Action/Reason <input type="checkbox"/> Hire/Rehire <input type="checkbox"/> Contract <input checked="" type="checkbox"/> Promotion <input type="checkbox"/> Reassignment (Transfer) <input type="checkbox"/> Return from Reassignment <input type="checkbox"/> Change in Units/Hours    From:    To: <input type="checkbox"/> Extension of Temporary Appointment <input type="checkbox"/> Internal Position Number Change Only <input type="checkbox"/> Other (Indicate in "Remarks" box)		18. Compensation Rate <table style="width: 100%;"> <tr> <td style="text-align: center;"> <input checked="" type="checkbox"/> Month  <input type="checkbox"/> Day  <input type="checkbox"/> Hour  <input type="checkbox"/> Unit  <input type="checkbox"/> Semester                 </td> <td style="text-align: center;"> <table border="1" style="width: 100%;"> <tr><td style="text-align: center;">Base</td><td style="text-align: center;">Actual</td></tr> <tr><td style="text-align: center;">\$ 10,000</td><td style="text-align: center;">\$ <input type="text"/></td></tr> </table> </td> </tr> <tr> <td colspan="2" style="text-align: center;">                     Concurrent Position  <input type="text"/> </td> </tr> </table>	<input checked="" type="checkbox"/> Month <input type="checkbox"/> Day <input type="checkbox"/> Hour <input type="checkbox"/> Unit <input type="checkbox"/> Semester	<table border="1" style="width: 100%;"> <tr><td style="text-align: center;">Base</td><td style="text-align: center;">Actual</td></tr> <tr><td style="text-align: center;">\$ 10,000</td><td style="text-align: center;">\$ <input type="text"/></td></tr> </table>	Base	Actual	\$ 10,000	\$ <input type="text"/>	Concurrent Position <input type="text"/>	
Month	Day	Year																						
8	19	xx																						
Month	Day	Year																						
<input checked="" type="checkbox"/> Month <input type="checkbox"/> Day <input type="checkbox"/> Hour <input type="checkbox"/> Unit <input type="checkbox"/> Semester	<table border="1" style="width: 100%;"> <tr><td style="text-align: center;">Base</td><td style="text-align: center;">Actual</td></tr> <tr><td style="text-align: center;">\$ 10,000</td><td style="text-align: center;">\$ <input type="text"/></td></tr> </table>	Base	Actual	\$ 10,000	\$ <input type="text"/>																			
Base	Actual																							
\$ 10,000	\$ <input type="text"/>																							
Concurrent Position <input type="text"/>																								
19. Work Schedule <input type="text"/>		20. Remarks: Granted Tenure and Promotion from Assistant to Associate Professor or Granted Promotion from Associate to Full Professor																						
21. This Document Prepared By				Ext:																				

\*Black out fields need to be blank (do not insert black boxes) or RED wording on actual ETF.

#### Required Attachments:

- ✓ ETF
- ✓ Letter from Provost ONLY

➤ Questions, please contact your Resource Manager or Administrator.

## Range Elevation – Lecturer or temporary job code

- ❖ **IF the lecturer is in the middle of a three year appointment. ONLY one ETF is required for Range Elevation transaction.**
  - ❖ **IF the lecturer is a renewal (one year or three year), has a change in TB or NEW appointment; TWO separate ETF's are required. 1) for the Appointment/Change in TB and 2) on a SEPARATE ETF submit the Range Elevation transaction**
- ✓ Check that all fields filled out #1-21
- #1. TYPE:
    - ✚ Select: Faculty
  - #2. Rehired Annuitant:
    - ✚ Leave Blank
  - #3. PeopleSoft Employee ID No:
    - ✚ CIN – make sure it matches the faculty member name in PeopleSoft
  - #4. Legal Name
    - ✚ Use Legal Name (exactly as it appears in PeopleSoft)
  - #5. Job Classification Description:
    - ✚ Enter: 2358- Lecturer AY or 2359-Lecturer 12 month
  - #6. Department:
    - ✚ Enter: Department the faculty is being paid from
  - #7. College/Division:
    - ✚ College/Division that the faculty are being paid from
  - #8. Working Title: Part-time Lecturer AY or Part-time Lecturer 12 month
    - ✚ Enter: Part-time Lecturer AY
  - #9. Enter Supervisor & Extension
    - ✚ Fill in
  - #10 & 11. Other employment:
    - ✚ Leave Blank
  - #12-15: Position:
    - ✚ #12&14
      - ✚ POS Number- Must be an active number
      - ✚ Unit- unit position number is tied to
      - ✚ Job Code- enter 2358 or 2359
      - ✚ Grade- enter NEW grade
      - ✚ Record number- Leave Blank
      - ✚ Time Base- UNITS or Hours – units assigned
    - ✚ #13&15
      - ✚ Leave Blank

- #16 – 21

- ✚ #16 – Enter appointment dates- Semester + Effective Date
  - ✚ Fill in FALL\_\_\_\_\_ and/or SPRING\_\_\_\_\_
  - ✚ Effective Date: Start of appointment

Effective Date		
Month	Day	Year
8	19	xx

  

Expires on or Before		
Month	Day	Year

- ✚ #17. Action/Reason:
  - ✚ Leave Blank
- ✚ #18. Compensation
  - ✚ Enter: Base – NEW Base rate
  - ✚ Select Month
- ✚ #19. Work Schedule:
  - ✚ Leave Blank
- ✚ #20. Remarks:
  - ✚ Should be written in this way-

<b>20. Remarks:</b> Range Elevation from OLD Grade to NEW Grade. Effective Fall XX
--

- ✚ #21. Documents prepared by:
  - ✚ Fill in

