

Sample 6 year plan for Finance Option (Total: 180 Units)

	Quarter 1	Quarter 2	Quarter 3	Summer	TOTAL UNITS
Year 1	ENGL 101 (4) MATH 102 (4) BUS 101 (4) 12	ENGL 102 (4) COMM 15 (4) GE BLOCK C#1 (4) 12	WPE (UNIV400) (0) GE A3 (4) GE BLOCK C #2 (4) HIST202A or 202B (4) 12		36 UNITS
Year 2	ACCT 210 (4) GE BLOC D (4) GE BLOCK B1 (4) 12	ACCT 211 (4) GE BLOCK B2 (4) POLS 150 (4) 12	CIS 100 (4) GE BLOCK C#3 (4) 8		32 UNITS
Year 3	ECON 201 (4) GE BLOCK B3 (4) 8	ECON 202 (4) ECON 209 (4) FIN 205 (4) 12	FIN 303 (4) ECON 309 (4) 8		28 UNITS
Year 4	FIN 331 (4) FIN 332* (4) 8	ECON303 or 310 (4) FIN 325 (4) GE THEME #1 (4) 12	BUS 305 (4) FIN ELECTIVE#1 (4) 8		28 UNITS
Year 5	FIN ELECTIVE#2 (4) MKT 304 (4) 8	FIN ELECTIVE#3 (4) MGMT 307 (4) GE THEME #2 (4) 12	ACCT 310 (4) MGMT 306 (4) 8		28 UNITS
Year 6	CIS 301 (4) MGMT 308 (4) GE THEME #3 (4) 12	FIN 434 (4) GE BLOCK D #2 OR FIN ELECTIVE #4 (4) 8	MGMT 497** (4) FREE ELECTIVE (4) 8		28 UNITS

* It is recommended that students take FIN 332 prior to taking FIN 325, and take FIN 325 prior to taking FIN 437.

** All Lower and Upper Division Required courses MUST be completed before taking MGMT 497. NO EXCEPTIONS.

RECOMMENDED ELECTIVES BASED ON CAREER PATH

(Three (3) Finance Electives Required)

INVESTMENTS

FIN 437, 440, plus:

Equity/Derivatives Analyst (403/431)
Equity/Derivatives Trader (403/431)
Bond Analyst/Trader (450)
Portfolio/Fund Manager (431/450)
Hedge Fund Manager (431/450)
Corporate Treasury (403/431/450)
Structured Products (431/450)

CORPORATE FINANCE

FIN 403, 437, plus:

Financial/Mgmt. Consulting (431)
Corporate Financial Analyst (431)
Investment Banking (431/440)
Commercial Banking (431/439/440)
Mutual Fund Analyst (431)
International Banking (431)

ADVISORY/PRIVATE BANKING

FIN 335, 437, plus:

Private Banking/Lending (403)
Financial Advisor/Planner (440/450)
Financial Securities Broker (440/450)
Estate Planning (431/450)

MORTGAGE BANKING

FIN 439, 493, plus: 403/437/335

For example: if you want to be an Equity Analyst, you should take Fin 437, 440, and either 403 or 431 as your electives. It is also recommended that Fin 437 be taken as quickly as possible, for students wishing to be involved in managing the student fund.

Career Notes to Finance Students:

In general, Fin 437 is the single most important elective to take. It is required for most financial careers, with the exception of commercial lending and mortgage banking. Fin 335 is only of value to those interested in financial advisory, private lending, or mortgage banking for home owners. Taking it because it is easy wastes a valuable elective if you are not pursuing one of those career paths. It is a course designed for non-finance majors, but it will help you understand how to organize one's budget and assist them in making borrowing decisions. Fin 439 and 493 should only be taken if you are seeking a career in mortgage lending/banking. Choose your courses to match your career goals.

Note: Students must complete 2 diversity(d) courses in General Education from Blocks C, D, E, or Upper Division Themes. (The schedule assumes the student is GE certified for all blocks and HAS NOT TAKEN ENGL 102 equivalent or equivalent courses for major requirements.) ECON 201 or 202 will count for one Block D class-the other must be outside the major.

Revised: November 1, 2013