

## Sample 4 year plan for Finance Option (Total: 180 Units)

	Quarter 1	Quarter 2	Quarter 3	Summer	TOTAL UNITS
Year 1	ENGL 101 (4) MATH 102 (4) BUS 101 (4) 12	ENGL 102 (4) HIST202A or HIST202B (4) GE A3 (4) COMM 150 (4) 16	WPE (UNIV 400) (0) POLS 150 (4) GE BLOCK C #1 (4) GE BLOCK B1 (4) GE BLOCK D (4) 16		44 UNITS
Year 2	ACCT 210 (4) CIS 100 (4) GE BLOCK C#2 (4) GE BLOCK B2 (4) 16	ACCT 211 (4) ECON 201 (4) GE BLOCK B3 (4) GE BLOCK C#3 (4) 16	ECON 202 (4) ECON 209 (4) FIN 205 (4) FIN 303 (4) 16		48 UNITS
Year 3	ECON 309 (4) <b>FIN 331</b> (4) <b>FIN 332*</b> (4) 12	BUS 305 (4) ECON 303 or 310 (4) <b>FIN 325</b> (4) GE THEME #1 (4) 16	ACCT 310 (4) <b>FIN 403**</b> (4) <b>FIN ELECTIVE #1</b> (4) GE THEME #2 (4) 16		44 UNITS
Year 4	MGMT 306 (4) MGMT 307 (4) <b>FIN ELECTIVE #2</b> (4) GE THEME #3 (4) 16	CIS 301 (4) MGMT 308 (4) <b>FIN ELECTIVE #3</b> (4) MKT 304 (4) 16	MGMT 497*** (4) GE BLOCK D #2 or <b>FIN ELECTIVE #4</b> (4) FREE ELECTIVE (4) 12		44 UNITS

\* It is recommended that students take FIN 332 prior to taking FIN 325, and take FIN 325 prior to taking FIN 437.

\*\* It is recommended that students take FIN 403 prior to taking FIN 434. **Anyone under the old requirements may substitute FIN 403 for FIN 434 as a required course. Substitution form required.**

\*\*\* All Lower and Upper Division Required courses MUST be completed before taking MGMT 497. NO EXCEPTIONS.

## RECOMMENDED ELECTIVES BASED ON CAREER PATH

(Three (3) Finance Electives Required)

### SECURITIES TRACK

(Trader/Analyst/Fund Manager/Treasury)

**FIN 437, 450, plus: FIN 447/440/431**

### CORPORATE FINANCE TRACK

(Corp Finance/I-Banking/Consulting)

**FIN 434, 437, plus: FIN 431/440/450**

### FINANCIAL ADVISORY

(Financial Advisory/Private Banking)

**FIN 437 plus: FIN 450/447/335**

Specialty tracks:

### COMMERCIAL BANKING

**FIN 437, 450, plus: FIN 431/434/439**

### MORTGAGE BANKING

**FIN 439, 493, plus: FIN 335 or FIN 450**

### PRIVATE BANKING

**FIN 437 plus: FIN 437/439/450/335**

*For example, if you want to be an Analyst, you should take Fin 437, 450, and either 447, 440 or 431 as your electives (if you are interested in Corporate Treasury or International Fund Management, you probably want to take FIN 431). It is also recommended that Fin 437 be taken as quickly as possible, for students wishing to be involved in managing the student fund or getting involved in the FMA CFA challenge.*

### Career Notes to Finance Students:

In general, Fin 437 is the single most important elective to take. It is required for most financial careers, with the exception of commercial lending and mortgage banking. Fin 335 is only of value to those interested in financial advisory, private lending, or mortgage banking for home owners. Taking it because it is easy wastes a valuable elective if you are not pursuing one of those career paths and many employers discount that course. Choose your courses to match your career goals.

Note: Students must complete 2 diversity(d) courses in General Education from Blocks C, D, E, or Upper Division Themes. (The schedule assumes the student is GE certified for all blocks and HAS NOT TAKEN ENGL 102 equivalent or equivalent courses for major requirements.)

Revised: September 15, 2015