

# **Table of Contents**

Travel Booking	2
Booking a Flight	3
Start the Search	3
Select a Flight	5
Purchase the Ticket	7
Booking a Car	7
Search for Your Car	7
Filter the Results	8
Sort the Results	9
Review the Results	9
Select the Rental Car	10
Booking a Hotel	11
Search for a Hotel	11
Change and Filter Search	11
Review the Hotel Map	12
Sort the Search Results	12
Review the Results	13
Select the Hotel Room	15
Review Travel Itinerary/Trip Details	16
Review Itinerary	16
Cancel Reservation	17
Change Reservation	18

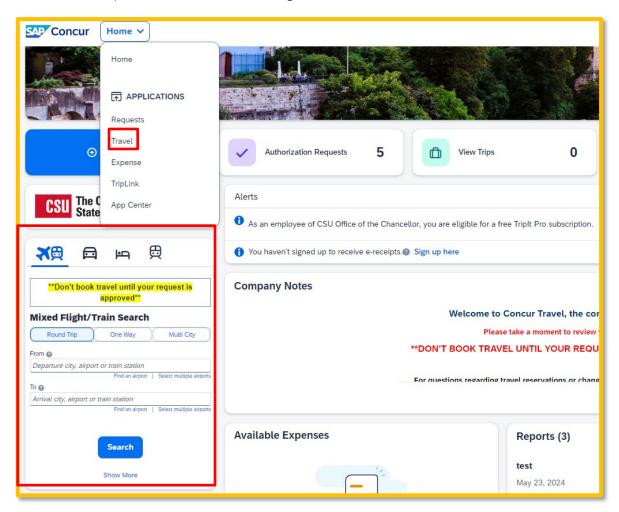
# **Travel Booking**

The CSU has contracted with Christopherson Business Travel as our dedicated Travel Management Company. It is highly encouraged that travel segments (air, car rental, hotel) are booked in Concur to gain leverage in terms of contracted rates, consolidate spending systemwide, maintain compliant travel, and obtain travel-related data that can assist with campus decision-making process.

Travel must be approved before travel segments are booked in Concur.

The traveler will receive a system-generated email alerting them when a request is approved. This is the traveler's cue to log into Concur and book transportation and lodging reservations as needed and approved for a given trip.

Once logged in, travel can be booked using the "**Trip Search**" section of the dashboard or by selecting the "Home" drop-down menu and selecting "Travel".



Reservations can be made separately as trip details are finalized. For example, a flight can be booked once the trip is approved and a hotel can be booked later if a conference block is full, or a rental car can be booked if needed before a trip occurs.

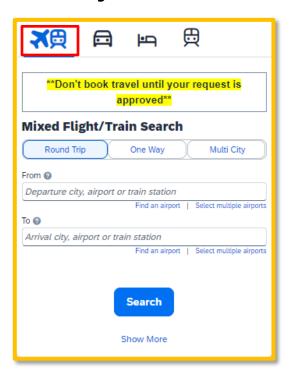
Please note, if you choose to utilize the services of Christopherson Business Travel, take note of your request ID before calling to ask for assistance with booking reservations. The request ID can be located by opening the request associated with the trip. Open the request and note the **Request ID** for the related trip.

Date Last Updated: 9/17/2024 Page | 2



# **Booking a Flight**

The Mixed Flight/Train tab is on the left side of the dashboard.

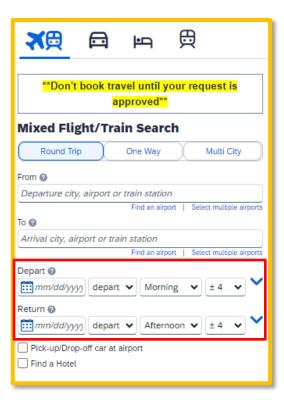


#### **Start the Search**

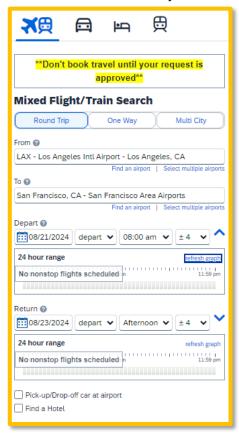
- 1. Select one of the following types of flight options:
  - Round Trip
  - One Way
  - Multi City
- 2. In the **Departure City** and **Arrival City** fields, enter the cities for your travel. When you enter a city, airport name, or airport code, SAP Concur will automatically search for a match.

Note: Use the Find an airport and Select multiple airports links as needed.

3. Click in the **Depart** and **Return** date fields, and then select the appropriate dates from the calendar. Use the remaining fields in this section to define the appropriate time range.



4. Click the down arrow to the right of the time window to see a graphical display of nonstop flights available for the route and date you have selected. This allows you to adjust your search criteria, if necessary, to see/reserve nonstop flights.

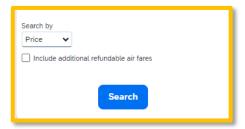


#### Notes:

- The graphical display is based on flight schedule data. It will not show any rail options, nor can it take refundability or class of service preferences into account.
- Each green bar represents 30 minutes of time. Place your mouse pointer over a green bar to see all of the flights available for that time slot.
- If you change locations or dates, click **refresh graph** for more data.
- 5. For **Search flights/trains by**, select either **Price** or **Schedule**.



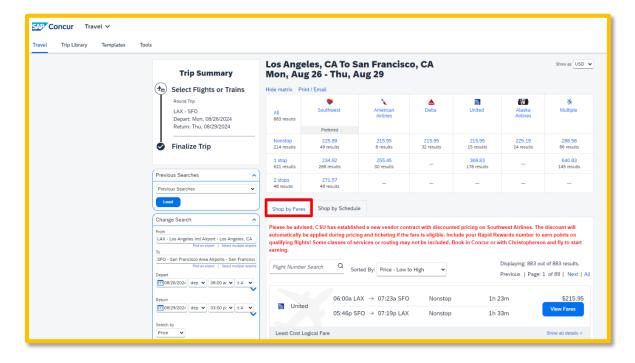
6. Click Search.



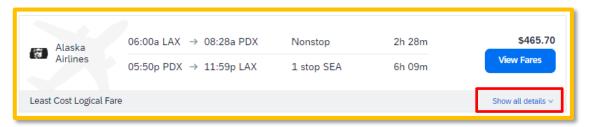
# Select a Flight

- 1. On the Flight Search results page:
  - If you selected **Price** on the previous page, then the **Shop by Fares** tab is initially active.
  - If you selected **Schedule** on the previous page, then the **Shop by Schedule** tab is initially active.

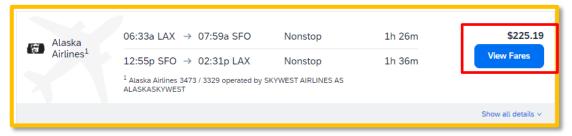
In the following example, **Price** was selected on the previous page.



2. On the **Shop by Fares** tab, to view additional details for a particular flight, click the **Show all details** dropdown arrow.

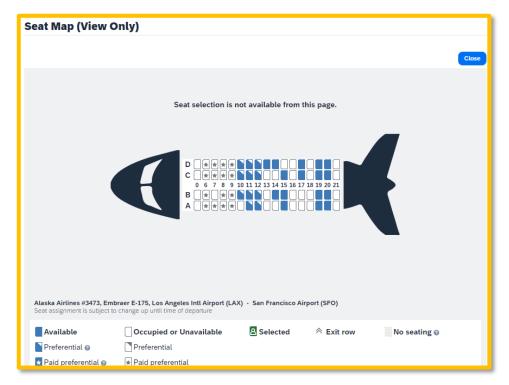


3. To select a flight, click the fare button.



- 4. On the **Review and Reserve Flight** page, you can do the following:
  - Review your flight details
  - Enter your traveler information
  - Select your frequent flyer programs
  - Select your seat assignment
  - Review the price summary
  - Select your method of payment

**Note:** Depending on your airfare provider, you can click the **View seats map** link to select your seat on the flight. Select the appropriate **Available** seat from the **Seat Map**.



- 5. Click **Reserve Flight and Continue**. If you had entered other segments on your travel request, you will be prompted to complete those reservations as referenced in the Booking a Car or Booking a Hotel sections below. If only booking a flight, the transaction is finalized by purchasing the ticket.
- 6. If you need to book a hotel or car rental, choose the related icon and enter reservation details. If you only need to book a flight, follow final steps below.

#### **Purchase the Ticket**

- 1. Click **Confirm Booking** to send your request to your travel agent and to your manager for approval.
- 2. Click **Finish**. The **Finished!** screen shows your confirmation number and information to contact the travel agent.
- 3. Click Return to Travel Center.

# **Booking a Car**

Note: The CSU has a contract with Enterprise and National. Travelers are required to use these two carriers for all rental car needs. Exceptions are only made if either carrier are not available at a destination or car inventory cannot accommodate a request.

#### Search for Your Car

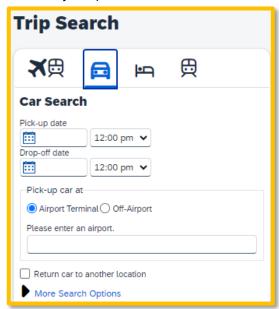
Most of the items below will feed over from the data entered at the time the travel request was populated.

- 1. Enter your **pick-up** and **drop-off dates** and **times**.
- 2. In the **Pick-up car at** section, select either:
  - Airport Terminal, and then type the city or the Airport code.

- Off-Airport, and then enter (or search for) the location.
- 3. Select the **Return car to another location** check box, as needed.

If you want to return the car to another location, additional fields will appear. Select either **Airport Terminal** or **Off-Airport**, and then enter the appropriate location.

- 4. To see additional search preferences, click **More Search Options**.
- 5. Select the **Car Type** (Tip: Hold the Ctrl key to select more than one type).
- 6. Select all your preferences, and then click **Search**.

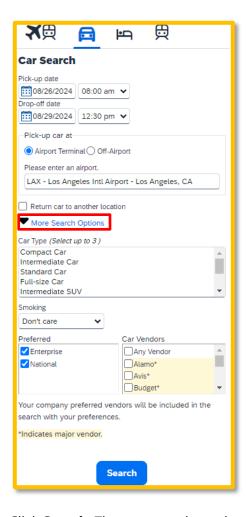


#### **Filter the Results**

There are two sets of filters: The matrix at the top of the page, and the **Change Car Search** area on the left side of the page.

#### Filter your results using the Change Car Search area.

- 1. On the left side of the page, use the up and down arrows to show and hide search.
- 2. In the **Change Car Search** area:
  - Change your pick-up and drop-off dates and times, and your pick-up and drop-off locations.
  - Click **More Search Options** to select additional options such as a car type, and vendors.



3. Click **Search**. The new search results display.

#### Filter your results using the Matrix at the top of the page.

- 1. Use the grid to filter the results.
  - Preferred vendors will show in the left column.
  - To see a particular size of car, click the cell with the car size. The search results below will reflect that choice.
  - To see cars for a particular vendor, click the cell for that vendor. The search results below will reflect that choice.
  - To see cars of a particular size and a particular vendor, click the appropriate cell.
    The search results below will reflect that choice.

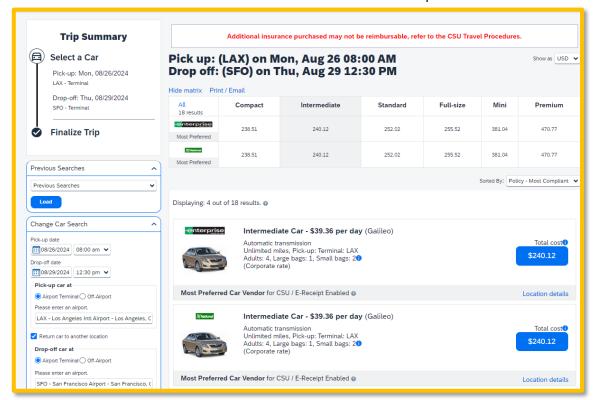
#### **Sort the Results**

If you want to sort your results, click the **Sorted by** dropdown arrow, and then select the appropriate option.

### **Review the Results**

1. Review the price and options.

- 2. Click the picture of the car (if available) to see a larger picture as well as passenger and luggage capacity.
- 3. Click **Location details** for more information about the available options.



#### Select the Rental Car

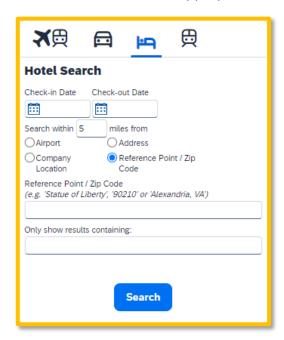
- 1. Click the **Total cost** button. Note that the color of the Total cost button reflects policy compliance.
- 2. The **Review and Reserve Car** page appears. Review the details for accuracy.
- 3. Select a rental car program, as needed.
- 4. Select a method of payment, if necessary.
- 5. Click Reserve Car and Continue.

# **Booking a Hotel**

#### Search for a Hotel

Most of the items below will feed over from the data entered at the time the travel request was populated.

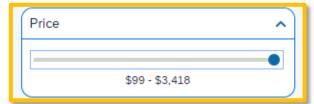
- 1. Enter the **Check-in** and **Check-out Dates** (or click in the fields to use the calendar).
- 2. Enter the search radius.
- 3. Choose to search near an **Airport**, **Address**, **Company Location**, or **Reference point / Zip Code**, and then enter the appropriate information in the available fields.



4. Click Search.

### **Change and Filter Search**

- 1. In the **Change search** area:
  - Change your check-in and check-out dates, and your hotel location.
  - Click Search.
  - Travel displays the new results.
- 2. Use the slider in the **Price** area to narrow your search.

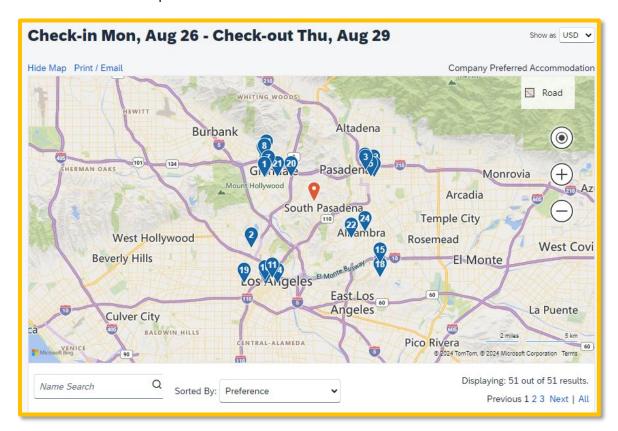


- 3. In the **Hotel chain** area, select the appropriate hotels.
- 4. In the **Hotel Amenities** area, select the appropriate options.

Date Last Updated: 9/17/2024

### **Review the Hotel Map**

1. Review the hotel map.

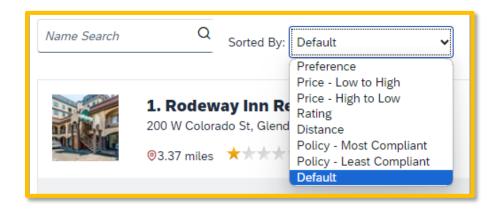


2. Click any blue icon to see specific hotel information. Use your mouse to zoom, and move the map, as needed.

The red icon indicates your reference point, and the blue icons indicate the CSU's preferred hotels.

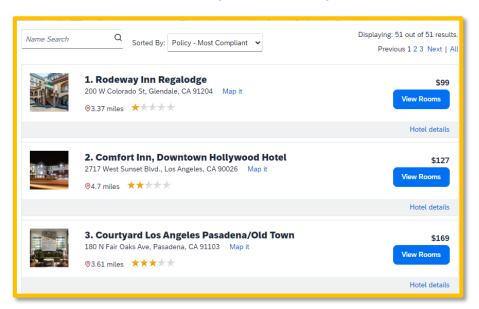
### **Sort the Search Results**

Below the map, use the Hotel Name Search and Sorted By fields to sort the results.

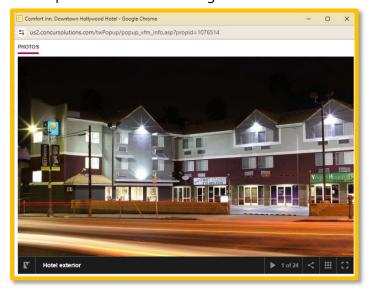


### **Review the Results**

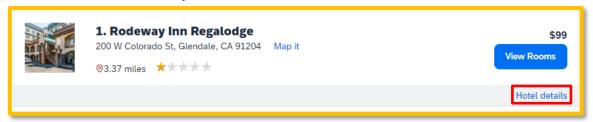
A picture, hotel name, address, star ratings, and price range appears.



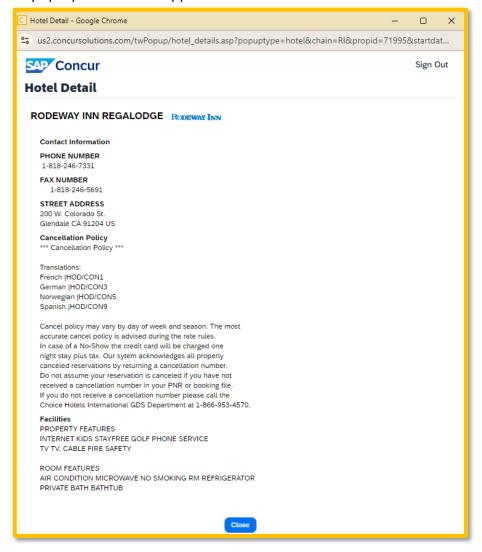
1. Click the picture to see more images.



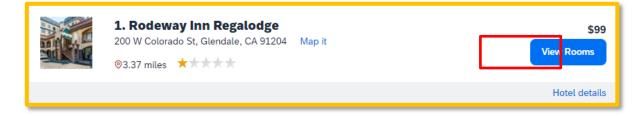
2. Click **Hotel details** to see contact information, street address, cancellation policy, and information about the facility.

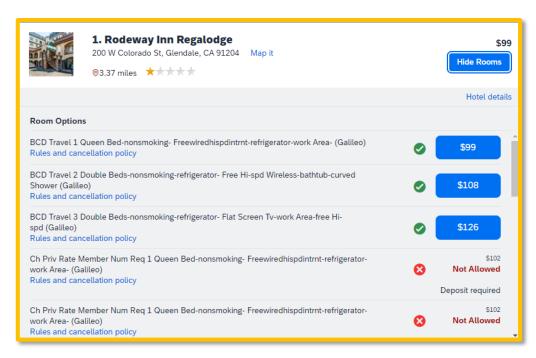


3. A pop-up window will appear with the Hotel details.



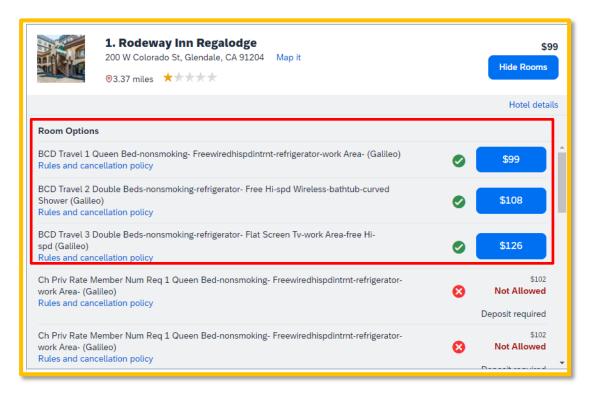
- 4. Click View Rooms to see:
  - The available room options and rates
  - Other amenities per room/rate
  - Rules and cancellation policy



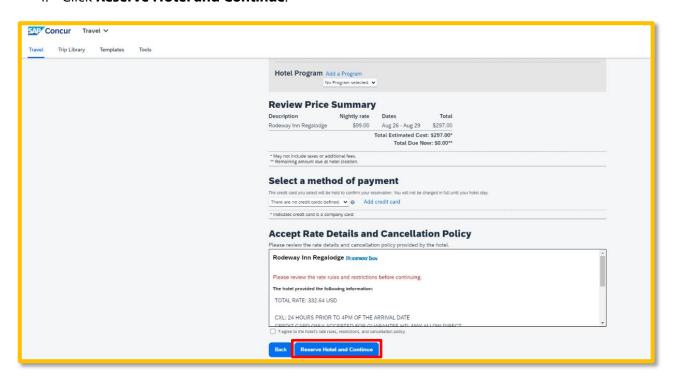


#### **Select the Hotel Room**

1. Click the **Cost** button next to the room that you want to reserve. Only select state rates if noted, not governmental that will require Federal credentials.



- 2. The **Review and Reserve Hotel** page appears. Navigate through the page and:
  - Review or modify the room preferences.
  - Verify or modify the guest and program information.
  - Review the price summary.
  - Select a method of payment, if available, as defined by your company's configuration.
  - Review and accept the rate details and cancellation policy.
- 3. Select the I agree to the hotel's rate rules, restrictions, and cancellation policy check box.
- Click Reserve Hotel and Continue.

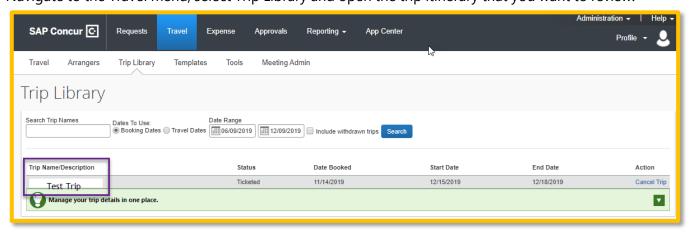


# **Review Travel Itinerary/Trip Details**

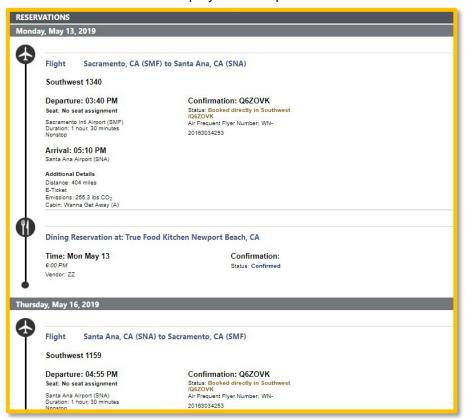
Trip details can be reviewed at a later date as needed or in the case where reservations need to be cancelled.

# **Review Itinerary**

1. Navigate to the Travel menu, select Trip Library and open the trip itinerary that you want to review.



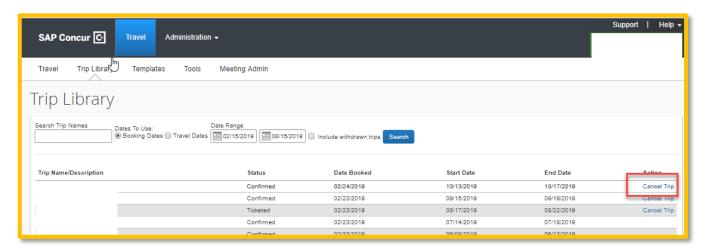
2. Reservation details will be displayed in a separate window.



### **Cancel Reservation**

This step can be done by traveler or delegate. The entire trip can be canceled or certain segments can be canceled as needed.

- 1. Select the **Travel** tab, then select **Trip Library**.
- 2. Select "Cancel Trip" hyperlink for the appropriate trip. Follow prompts to fully cancel reservations and close the travel element of the previously booked trip.

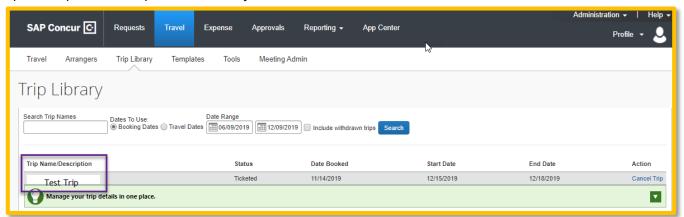


Page | 17

### **Change Reservation**

There may be a need to alter reservations previously booked in Concur.

1. Open the particular trip to see itinerary.





- 2. Select the **Change** hyperlink (on the right-hand side near the segment) and alter as needed. Example of changing a previously booked flight.
  - Changing departure date should flow through to other reservations (i.e. car or hotel booked for the trip, which can be overwritten if needed)
  - Flight information will be summarized to show the difference between previous reservation and new reservation.

• If changing carriers you will need to cancel the previously booked flight and reserve a new flight with an alternate carrier.

