

Sample 2 ½ year plan for **FULL TIME** Transfer Students
FINANCE Option (Total: 180 Units)

	Quarter 1	Quarter 2	Quarter 3	Summer	TOTAL UNITS
Year 1	BUS 301 (2) CIS 100 (4) ENGL 102 (4) ACCT 210 (4) 14	WPE (UNIV 400) (0) ECON 209 (4) ACCT 211 (4) ECON 201 (4) ECON 202 (4) 16	BUS 305 (4) ECON 309 (4) FIN 205 (4) FIN 303 (4) 16		46 UNITS
Year 2	ECON 303 or 310 (4) FIN 331 or 403 (4) FIN 332* (4) GE THEME # 1 (4) 16	FIN 325 (4) MGMT 308 (4) MKT 304 (4) FIN 403 or 331 (4) 16	ACCT 310 (4) MGMT 307 (4) FIN ELECTIVE#1 (4) GE THEME #2 (4) 16		48 UNITS
Year 3	CIS 301 (4) MGMT 306 (4) FIN ELECTIVE #2 (4) GE THEME #3 (4) 16	MGMT 497** (4) FIN ELECTIVE #3 (4) 8			24 UNITS

* It is recommended that students take FIN 332 prior to taking FIN 325, and take FIN 325 prior to taking FIN 437.

** It is recommended that students take FIN 403 prior to taking FIN 434. **Anyone under the old requirements may substitute FIN 403 for FIN 434 as a required course. Substitution form required.**

*** All Lower and Upper Division Required courses MUST be completed before taking MGMT 497. NO EXCEPTIONS.

RECOMMENDED ELECTIVES BASED ON CAREER PATH

(Three (3) Finance Electives Required)

SECURITIES TRACK

(Trader/Analyst/Fund Manager/Treasury)

FIN 437, 450, plus: FIN 447/440/431

CORPORATE FINANCE TRACK

(Corp Finance/I-Banking/Consulting)

FIN 434, 437, plus: FIN 431/440/450

FINANCIAL ADVISORY

(Financial Advisory/Private Banking)

FIN 437 plus: FIN 450/447/335

Specialty tracks:

COMMERCIAL BANKING

FIN 437, 450, plus: FIN 431/434/439

MORTGAGE BANKING

FIN 439, 493, plus: FIN 335 or FIN 450

PRIVATE BANKING

FIN 437 plus: FIN 437/439/450/335

For example, if you want to be an Analyst, you should take Fin 437, 450, and either 447, 440 or 431 as your electives (if you are interested in Corporate Treasury or International Fund Management, you probably want to take FIN 431). It is also recommended that Fin 437 be taken as quickly as possible, for students wishing to be involved in managing the student fund or getting involved in the FMA CFA challenge.

Career Notes to Finance Students:

In general, Fin 437 is the single most important elective to take. It is required for most financial careers, with the exception of commercial lending and mortgage banking. Fin 335 is only of value to those interested in financial advisory, private lending, or mortgage banking for home owners. Taking it because it is easy wastes a valuable elective if you are not pursuing one of those career paths and many employers discount that course. Choose your courses to match your career goals.

Note: Students must complete 2 diversity(d) courses in General Education from Blocks C, D, E, or Upper Division Themes. (The schedule assumes the student is GE certified for all blocks and HAS NOT TAKEN ENGL 102 equivalent or equivalent courses for major requirements.)

Revised: September 15, 2015