



# Financial Aid and Scholarships

California State University, Los Angeles

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Los Angeles, CA 90032-8402

Phone: (323) 343-6260

2024-2025

For office use only:

## Asset Form

According to the 2022 Federal Tax information you submitted, we have determined activity regarding business income and/or investments. As a result of this information, we are required to verify all asset information. Report all values as of the date your FAFSA or DREAM App was completed. Do not leave any section blank. If there is no value or asset to report, enter 0. Incomplete forms will not be processed.

### Section A. Student Information

Last Name

First Name

M.I.

Cal State LA Campus Identification Number (CIN)

Phone Number

### ASSET/INVESTMENT INFORMATION

Real estate such as rental property, land, and/or second homes are considered assets. The investment value is the current market value of your real estate (excluding the home you live in). Additionally, businesses, investment farms, trust funds, money market funds, s corporations, certificates of deposit, stocks, bonds, Coverdell savings accounts, 529 college savings plans, refund values of 529 prepaid tuition plans and other securities are considered assets. Investment debt includes only those debts that are related to the investment itself. Additional information may be requested.

Asset Types: \_\_\_\_\_

Current Market Value: \$ \_\_\_\_\_

Current Total Debt:\$ \_\_\_\_\_

Current Market Value: \$ \_\_\_\_\_

Current Total Debt:\$ \_\_\_\_\_

Signatures are required from all persons reporting the above information.

I (we) hereby affirm that all information on this form and any attachments hereto are true, complete and accurate, to the best of my (our) knowledge. I (we) understand that any false statements or misrepresentation will be cause for denial, reduction, withdrawal and/or repayment of financial aid, and may subject the filer(s) to a fine, imprisonment or both under provision of the United States Criminal Code. I (we) will, if requested, provide documentation certifying the above information.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_