Number: 007

Page: 12 of 15

Appendix 8.3

SPACE CHANGE REQUEST					
<b>Instructions:</b> Refer to AP 007, pages 13-15. Use <b>DocuSign</b> signatures. Academic Affairs Space Advisory Group (AASAG) reviews first. All requests are reviewed by Facilities Services (FS), Environ Information Technology Services (ITS), prior to review by the (SMS). Upon SMS review and vote, recommendations are routed to the	s and approves all AA space requests mental Health and Safety (EHS), and Space Management Subcommittee				
ORGANIZATION UNIT	EXTENSION				
DEPARTMENT HEAD (Please Print) SIGNATURE	DATE				
SPACE REQUEST:					
RATIONALE FOR REQUEST (Attach additional page(s) as needed):					
HOW IS THIS NEED CURRENTLY BEING MET?					
ITEMIZE BUDGETED POSITIONS Include funding source to be used in p	proposed space:				
RENOVATION EXPENSE Provide budget amount and funding source. The	-				
within range and revisited with a formal estimate once project is approve	ed.:				
When is this project peoded to be complete:					

when is this project needed to be complete:						
Approval by Dean or Senior Management	Date					
Approval by Dean or Senior Manager	Date					
Chair, Academic Affairs Space Advisory Group	Date					
Approved Not Approved						
Action taken by Space Management Subcommittee:						
Chair, Space Management Subcommittee	Date					

#### Number: 007

Page: 13 of 15

# Appendix 8.3. (page 2)

## GUIDELINES FOR SPACE MANAGEMENT SUBCOMMITTEE

# EVALUATION OF SPACE CHANGE REQUEST

In completing the Space Change Request form, please provide all pertinent information so that committee members can evaluate how this request will:

- 1. Facilitate instruction at the program level and affect the overall instructional program of the University.
- 2. Improve instructional support.
- 3. Improve institutional support.
- 4. Impact on classroom scheduling.
- 5. Positively affect student, faculty, and staff morale.
- 6. Improve the image of the University.
- 7. Facilitate community service.
- 8. Improve physical accessibility.

In addition, the Committee will review the request to ensure that it:

- 1. Includes adequate financial planning for implementation as well as on-going costs.
- 2. Meets health and safety codes.
- 3. Is compatible with the Academic Master Plan.
- 4. Is compatible with the Physical Master Plan.
- 5. Meets Chancellor's Office guidelines (capacity, utilization, and space use standards).
- 6. Has endorsement of the Dean or Senior Manager.

Number:	007

Page: 14 of 15

Appendix 8.4.

## Guidelines for Completing the Space Change Request form

#### 1. Overview

The Space Change Request process facilitates the approval of the conceptual project, which is the first step to getting a qualifying project on campus started. Project criteria are outlined in AP 007 - page xxx.

A budget and funding source is <u>required</u> to ensure the requestor can fund the project. Once the project goes through the approval process, Facilities Services will provide a formal estimate. This is when the project is added to the project queue. Please note that some projects may take up to a year to get started, depending on the existing project list.

Academic Affairs Space Advisory Group (AASAG) reviews and approves all Academic Affairs space requests prior to review by campus Space Management Subcommittee (SMS). See attached process map (Appendix 8.4A.

#### 2. Space Request

Provide a brief description of what the job entails. Keep in mind this form is to request conceptual approval. All projects must be assigned a position in the project list.

#### 3. Rationale for Request

Provide an explanation for the basis of the request. For example, indicate whether the project will improve instructional or institutional support. Guidelines to be used by the SMS are attached to the Space Change Request form and may be used as a guide in completing this section.

#### 4. How Is This Need Currently Being Met

Indicate the function of space as presently assigned.

#### 5. Itemized Budgeted Positions

Indicate all funded positions that will be assigned to the proposed area space. Also include the source of funding for each position (e.g., grant award, general fund).

#### 6. **Renovation Expense**

Indicate budget <u>and</u> chart field for project funding source. Budget will be reviewed by Facilities Services to confirm within range and revisited with formal estimate once project is approved.

#### 7. **Project Completion**

Indicate, if appropriate, whether a specific period of time is a necessity for either beginning renovation or for occupancy. This may be needed for research grant space, and will be used to help in the project planning. As noted above, there is an existing project queue to which all new projects will be integrated.

#### 8. Approved by Dean or Senior Manager

All space requests must be signed by the appropriate Dean/Senior Manager and dated.

9. Action Taken by Space Management Subcommittee

Do not complete.

Number: 007

**Page:** 15 of 15

Appendix 8.5.

# Space Change Request Checklist

**Directions:** Requestor to complete the space change request name, building, floor, and room number(s). The remainder is to be routed to and completed by Facilities Services (FS), Environmental Health and Safety (EHS), and Information Technology Services (ITS) then submitted by the requestor as part of the Space Change Request package to the Space Management Subcommittee.

Space	Change Request :				
Buildi	ng:		Floor:	Room(s):	
1.	Electrical Impact: FS Comments:	YES	NO	EHS Comments:	
2.	<b>Plumbing Impact:</b> FS Comments:	YES	NO	EHS Comments:	
3.	Refrigeration/ HVAC Impact: FS Comments:	YES	NO	EHS Comments:	
4.	Space Utilization Impact: FS Comments:	YES	NO	EHS Comments:	
5.	ADA Compliance: FS Comments:	YES	NO	EHS Comments:	
Revie	wed & Completed by:				
Direct	or, FS (or designee)	Date		S (or designee) ITS Comments:	Date
Direct	or, EHS (or designee)	Date			