

Section C. Student's Income Verification (Use 2015 Income Only)

PART 1: Tax Return Filers (This question is only for those who file a 2015 Federal Income Tax Return with the IRS and used the IRS Data Retrieval Tool). NOTE: The IRS Data Retrieval Tool is not available for Dream (AB540) Application Filers.

Did you file a 2015 federal tax return with the IRS?

Yes If yes, complete this Section and SKIP Parts 2 and 3 No If no, complete Part 2 and SKIP Part 3

Check only 1 box below:

- Check here if you are a FAFSA filer and you used the IRS Data Retrieval Tool at FAFSA on the Web to retrieve and transfer your 2015 IRS income information onto your FAFSA. *The Financial Aid Office will upload the Data Retrieval Information to complete the verification process. You may skip the rest of this Section.*
- Check here if you are either a: Dream Application Filer OR unable to OR choose not to use the IRS Data Retrieval Tool and you are submitting a paper copy of a **2015 IRS Tax Return Transcript** from the IRS with this worksheet.

A 2015 IRS Tax Return Paper Transcript may be obtained through the following options:

- Online Request: www.irs.gov. Request "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- Telephone Request: Call 1-800-908-9946

PART 2: Non-tax Filers (This question applies to those who did not file a 2015 income tax return and were not required to do so)

Did you file a 2015 federal tax return with the IRS?

Yes If yes, complete Part 1 above and SKIP Parts 2 and 3. No If no, complete this Section and SKIP Parts 1 and 3.

Check only 1 box below to verify your non-filing status:

- Check here if you were not employed and had no income from work during 2015.
- Check here if you did not file a tax return but were employed in 2015. List below the name of all employers and the amount you earned from work from each employer. Attach a copy of your W-2 form(s) or 1099 issued by your employers. **List every employer even if they did not issue an IRS W-2 form.**

Employer's Name/ Source of Income	2015 Amount Earned/ Income	IRS W-2 Attached (Yes or No)
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00 (example)</i>	<i>Yes (example)</i>

PART 3: Amended Tax Return Filers (This question is for those who filed a 2015 IRS tax return and amended it)

Did you file an amended 2015 federal tax return with the IRS?

Yes If yes, you must submit the following:

- Paper copy of the 2015 IRS "Tax Return" Transcript (AND)
- A signed copy of the Amended 2015 1040X

No Answer either Part 1 or 2 above, not both

(Please continue and complete Section D: Parent's Income Verification Information)

Section D. Parent’s Income Verification (Use 2015 Income Only)

Note: If **two** parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.

PART 1: Tax Return Filers (This question is only for those who file a 2015 Federal Income Tax Return with the IRS and used the IRS Data Retrieval Tool). NOTE: The IRS Data Retrieval Tool is not available for Dream (AB540) Application Filers.

Did your parent(s) file a 2015 federal tax return with the IRS?

Yes If yes, complete this Section and SKIP Parts 2 and 3 No If no, complete Part 2 and SKIP Part 3

Check only 1 box below:

- Check here if you are a FAFSA filer and you used the IRS Data Retrieval Tool at FAFSA on the Web to retrieve and transfer your parent(s) 2015 IRS income information onto your FAFSA. *The Financial Aid Office will upload the Data Retrieval Information to complete the verification process. You may skip the rest of this Section.*
- Check here if you are either a: Dream Application Filer OR unable to OR choose not to use the IRS Data Retrieval Tool and you are submitting a paper copy of a **2015 IRS Tax Return Transcript** from the IRS with this worksheet.

A 2015 IRS Tax Return Paper Transcript may be obtained through the following options:

- Online Request: www.irs.gov. Request “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”
- Telephone Request: Call 1-800-908-9946

PART 2: Non-tax Filers (This question applies to those who did not file a 2015 income tax return and were not required to do so)

Did your parent(s) file a 2015 federal tax return with the IRS?

Yes If yes, complete Part 1 above and SKIP Parts 2 and 3. No If no, complete this Section and SKIP Parts 1 and 3.

Check only 1 box below to verify your parent(s) non-filing status:

- Check here if your parent(s) were not employed and had no income from work during 2015.
- Check here if your parent(s) did not file a tax return but were employed in 2015. List below the name of all employers and the amount you earned from work from each employer. Attach a copy of your parent(s) W-2 form(s) or 1099 issued by their employers. **List every employer even if they did not issue an IRS W-2 form.**

Employer’s Name/ Source of Income	2015 Amount Earned/ Income	IRS W-2 Attached (Yes or No)
Suzy’s Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)

PART 3: Amended Tax Return Filers (This question is for those who filed a 2015 IRS tax return and amended it)

Did your parent(s) file an amended 2015 federal tax return with the IRS?

Yes If yes, your parent(s) must submit the following: No Answer either Part 1 or 2 above, not both

- Paper copy of the 2015 IRS “Tax Return” Transcript (AND)
- A signed copy of the Amended 2015 1040X

Section E. Please Sign and Date Below

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct. The student must sign this worksheet. If married, the spouse’s signature is optional.

Student’s Signature

Date

Parent’s Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.