

	Fall _____	Spring _____	Summer _____	Total Units
Year 1	GE/IHE: BUS 1010 ⁴ (3) GE A1: COMM 1100 (3) GE A2: ENGL 1010 (3) GE A3: any course ¹ (3) GE B4: MATH 1020 (3)	UNIV 400 (WPE) (3) FIN 2050 (3) ECON 2010 ² (3) Am. Institutions: U.S. Constitution and S&L (3) Am. Institutions: U.S. History (3) GE B1: one course (3)		30
Year 2	ACCT 2100 (3) ECON 2020 (3) GE B2: one course (3) GE C1: one course ⁵ (3) GE C2: one course ^{5,6} (3)	ACCT 2110 (3) GE D: one course other than BUS 2500 or ECON 1500 (3) UD GE: Social Sciences ^{4,5} (3) BUS 3050 (3) CIS 3010 (3)		30
Year 3	BUS 4150 (3) ECON 3060 ³ (3) FIN 3030 (3) MGMT 3060 (3) FREE ELECTIVE (3)	FIN 3250 or FIN 4030 (3) FIN 3310 or MGMT 3070/80 (3) FIN 3320 or MGMT 3070/80 (3) MKT 3100 (3) FREE ELECTIVE (3)		30
Year 4	FIN 4030 or FIN 3250 (3) FIN ELECTIVE #1 (3) MGMT 3070 or FIN 3310/20 (3) MGMT 3080 ³ (3) FREE ELECTIVE (3)	BUS 4970 (3) FIN ELECTIVE #2 (3) FIN ELECTIVE #3 (3) FREE ELECTIVE (3) FREE ELECTIVE (3)		30 120 ⁷

Note 1: A3 is the prerequisite for WPE;

Note 2: ECON 2010 or ECON 2020 is double-counted as one course in GE D;

Note 3: ECON 3060 and MGMT 3080 are both double-counted in UD GE;

Note 4: Two Civic Learning (*cl*) courses are required in GE. BUS 101 counts one and the other must be completed in UD GE;

Note 5: Two diversity courses (*d*) are required in GE. At least one must be a Race/Ethnicity (*re*) course;

Note 6: Two writing intensive courses (*wi*) are required in GE. One of them must be in the major (BUS 3050);

Note 7: Total number of units required for the degree: 120 units.

FIN 303 should be taken as early as possible, as it is a prerequisite for all other finance courses. Take 2-3 finance courses per semester afterward.

Choosing the FREE ELECTIVES and your GE courses correctly, you can also complete a minor such as Real Estate. Please see a CBE Adviser.

See next page for guidance on FIN Electives.

RECOMMENDED ELECTIVES BASED ON CAREER PATH

(Three (3) Finance Electives Required)

SECURITIES TRACK

(Trader/Analyst/Fund Manger/Treasury)

FIN 4370, 4500, plus: FIN 4470/4400/4310

CORPORATE FINANCE TRACK

(Corp Finance/I-Banking/Consulting)

FIN 4340, 4370, plus: FIN 4310/4400/4500

FINANCIAL ADVISORY

(Financial Advisory/Private Banking)

FIN 4370 plus: FIN 4500/4470/3350

Specialty tracks:

COMMERCIAL BANKING

FIN 4370, 4500, plus: FIN 4310/4340/4390

MORTGAGE BANKING

FIN 4390, 4930, plus: FIN 3350 or FIN 4500

PRIVATE BANKING

FIN 4370 plus: FIN 4370/4390/4500/3350

For example, if you want to be an Analyst, you should take Fin 4370, 4500, and either 4470, 4400 or 4310 as your electives (if you are interested in Corporate Treasury or International Fund Management, you probably want to take FIN 4310). It is also recommended that Fin 4370 be taken as quickly as possible, for students wishing to be involved in managing the student fund or getting involved in the FMA CFA challenge.

Career Notes to Finance Students:

In general, [Fin 4370 is the single most important elective to take](#). It is required for most financial careers, with the exception of commercial lending and mortgage banking. [Fin 3350 is only of value](#) to those interested in financial advisory, private lending, or mortgage banking for home owners. Taking it because it is easy wastes a valuable elective if you are not pursuing one of those career paths and many employers discount that course. [Choose your courses to match your career goals](#).