

Caseload Management Proactive Efforts

Date: 12/3/20

OVERVIEW

Advisor can use proactive measures to manage their caseloads. This document will include the use of Advanced Search, and Population Health Dashboard.

Advanced Search

Advisor's student caseload can be used in Advanced Search

- Advanced Search filters can be used to filter results for a specific student population within an Advisor's student caseload.
- Applying filters is an effective way to create Student Lists and proactive campaigns for student caseloads.

Assigned To	
Student has relationship	
Advisor	More Assignments
Staff	
× Villegas, Andrea	
Success Indicators Predicted Concern Level, Succ	ess Markers
Search My Students Only Include In	active



Population Health Dashboard

Advisor's Student Caseload Reports in Population Health Dashboard

- The Population Health Dashboard (PHD) is a tool to help you manage student success. Advisors can identify student populations that are most in need of interventions and track the progress of those populations.
- Select "Analytics icon" in the yellow menu side bar.

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Select Population Health Dashboard





The University Overview

- This page displays key metrics to help Cal State LA identify students potentially in need of additional support.
- Most Advanced Search filters can be found to the left of the metrics. (See red box below)

FILTERS:	Total Students	Avg. Cur GPA*	nulative Avg. Com	Credit	Predictive	Profile		15.4
Enrollment History		-		001	615	4,324		15,4
ENROLLED IN:	24,356	3.	11 9	3%		3,921		
Spring Semester 2020 V						- Madanata	. Contraction	
	17 1 IN 18 11				LOW	- Moderate	- High	
Current Student Information	Contact your strategic leader fo	r more detai	ion. Is.					
	Key	-	9	Need inspi	iration? View o	ur Campaign Ide	es Infographics f	or more det
CATEGORY	· · · ·	•						
All							Your Students	Instit
TAG	Observation of the Association of the		0			_		
	Students with Academic Pe	rtormance	Concerns					
CLASSIFICATION	Cumulative GDA < 2.0		(47					
All 🗸	Completive GPA < 2.0	-	647	-				
TRANSFER STUDENT								
All V	Last Enrolled Term GPA <		10 073					
GENDER	Cumulative GPA*	-	10,010					
All 🗸								
ETHNICITY	At Least 1 Missed Success Mark	er 🔔	7.814	1		-		
All	(Below Grade Threshold)		.,		-			
a				076	20%	30%	/37	
COLLEGE	*Compares each student's last r	ecorded Ten	m GPA to their C	Lumulative (GPA.			
All	Ob database in Association in De							
MAIOR	Students with Academic Pro	gress Con	icerns					
All	Lifetime Credit Completion		1 088					
000000	Under 67%	-	.,					
All								
v	At Least 1 Missed Success Mark (Didn't Register)	er 🔒	4,659	-	-			
CONCENTRATION								
All	- I - I - I I - 12		4 0.05					
	lotal Credits Earned Above 12		6,825					
Assigned To								
RELATIONSHIP TYPE	Gull Time Connects Association		0 270				2 I	
All	Full-Time, Currently Attempting >12 <15 - to 15	-	8,378	1			-	
STAFF	< I∠ and ≈ IJ Credits*							
All ~				0%	25%	50%	75%	
	*Percentage calculated using th	e total numb	er of students w	ho are curr	ently attempti	ng 12 or more cr	edits.	
Appointment Status						500) 3430 ABR		
APPOINTMENT STATUS								
All 🗸								
APPOINTMENT TYPE								

Population Health Dashboard provides reports on student caseload by term

• Select enrollment term in filter



• Select specific Advisor's Student Caseload using the "Assigned to" filter

Assigned To				
RELATIONSHIP TYPE				
All	~			
STAFF				
Padilla, Edgar	\sim			

Note: Student population lists can be exported by clicking the three dots in the right corner

- Advisors can run a campaign from that list
- Advisors can create a Student List to monitor academic progress for the specified student populations

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	Student Predict	tive Pro	ofile	
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	Download As.	^		
	PDF	1.11	с. <u>і</u> ц	
	Image (PNG)	view	our Campaign ide	as intogi
	XLSX			Your St
6	CSV (formatted)			
	CSV (raw data)			