



## College of Extended Studies and International Programs

Online CFP Certification Education Program

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Call: **1-888-506-6011**  
Click: **[www.onlinefinancialcertificates.com](http://www.onlinefinancialcertificates.com)**  
Mail: **5151 University Drive**  
**Los Angeles, CA 90032**

# ABOUT

## ABOUT CALIFORNIA STATE UNIVERSITY, LOS ANGELES

California State University, Los Angeles, is a comprehensive university, established in 1947, and part of the 23-campus California State University system. Its seven Colleges house more than 60 academic departments, schools, and divisions, creating a learning center that attracts students from all parts of the United States, and, increasingly, from many countries of the world. Since 1954, CSULA has been fully accredited by the Senior Colleges and Universities Accrediting Commission of the Western Association of Schools and Colleges (WASC). About one-quarter of the campus' approximately 20,000 students engage in post-baccalaureate study in programs leading to master's degrees, teaching credentials, and other specialized credentials and certificates that prepare them for professional advancement.

The College of Extended Studies and International Programs at CSULA seeks to offer a relevant range of learning experiences and professional development opportunities to make available the resources of the University to our local, regional, and international communities. Our programs are designed to meet the public's needs for professional certification, academic advancement, career training, and personal enrichment.



### Professional Certificate Program – ONLINE

The College of Extended Studies and International Programs is partnering with Learning House, Inc. ([www.LearningHouse.com](http://www.LearningHouse.com)), a comprehensive e-learning provider, to offer a Certified Financial Planner (CFP) program entirely online for students and mid-career professionals who wish to prepare to sit for the CFP® Board's CFP Certification Exam.

The CFP Certification Education Program at Cal State L.A. adds value through convenience and flexibility, thus helping college students and mid-career professionals advance their careers in a growing industry.

# PROGRAM DETAILS

## CFP CERTIFICATION EDUCATION PROGRAM

100% ONLINE

### CFP Certification Education Program offers:

- Five online courses
- Access to expert mentors
- Accelerated format (allows you to complete the program in six months)
- Interactive sessions
- Access to previously-used CFP® Exam questions

### Students will also acquire the necessary skills and knowledge on:

- Tax management and strategy (Course #D754)
- Risk management and insurance (Course #D752)
- Investment planning (Course #D751)
- Retirement planning and employee benefits (Course #D753)
- Principles of estate planning (Course #D750)

#### Salary Range

The earning potential for professionals with a certificate in financial planning ranges from **\$34,570** to **\$108,060** (Bureau of Labor Statistics).

## PROGRAM BENEFITS

- **Career Opportunities:** As a Certified Financial Planner™ practitioner, you can energize or revitalize your career as a counselor assisting clients discover and solve financial problems and achieve life goals. You may work in an entrepreneurial, small or large - firm setting. Increasingly, large financial services firms make CFP® certification part of their hiring requirements for financial planning divisions, while other firms may reward attainment of the certification with career and salary enhancements.
- **Growth Potential:** The 2001 Jobs Rated Almanac chose “financial planner” as the number one career in America (source: [www.CFP.net](http://www.CFP.net)). More recently, the U.S. Department of Labor, through its Bureau of Labor Statistics, predicts the profession of “personal financial advisor” will experience “much faster than average growth” in the decade 2008-2018 – largely to assist the aging “baby boom” generation in planning for retirement (Occupational Outlook Quarterly, Spring, 2010).
- **Convenience and Flexibility:** Through the College of Extended Studies and International Programs, the coursework is conveniently designed to accommodate busy, non-traditional students. The CFP Certification Education Program courses are **self-paced**, and students can complete them **anytime from anywhere**.
- **Credibility and Client Recognition:** Only a select group of planners has met the rigorous education, examination, experience, and ethics requirements necessary to call themselves Certified Financial Planner™ professionals. Thus, the CFP® designation immediately communicates your expertise and credibility among your peers, and allows potential clients to recognize your qualifications and trustworthiness to act on their behalf. (Source: [www.CFP.net](http://www.CFP.net))

# ADMISSIONS

## EDUCATION REQUIREMENTS

The Professional Certificate Program in CFP Certification Education meets the needs of students and mid-career professionals to prepare for the CFP® Certification Exam, one of the four cornerstones leading to certification as a Certified Financial Planner™— along with Experience, Education, and Ethics. The CFP® Board lists 89 integrated topics that are subject to testing for certification and that applicants must therefore master to be successful on the exam. Nevertheless, to meet the further Experience, Education, and Ethics requirements, students and professionals currently in the field must also consult and comply with the CFP® Board guidelines set forth at [www.CFP.net/become](http://www.CFP.net/become).

*Note: Completion of all 5 classes with a passing score of 70% or higher is necessary to qualify for the CFP Certification exam.*

## ENROLLMENT AND TUITION INFORMATION

Enrollment is open year-round; no application is required for enrollment.

1. Students who are ready to enroll in the Professional Certificate Program may visit [www.onlinefinancialcertificates.com](http://www.onlinefinancialcertificates.com) and click “Enroll.”
2. Students have the option to purchase a single course or all five courses. Once the course(s) have been selected, click “Enroll Today!”
3. Online access is only given for the courses in which you are enrolled. If you enroll in all five courses at one time, you will receive access to all courses.

## TUITION

Students have the option to purchase an individual course or all five courses upon enrollment. Completion of all 5 classes with a passing score of 70% or higher is necessary to qualify for the CFP Certification exam.

### Individual Courses

Paying as you go allows you to balance your coursework with your budget and pay for each course when it is convenient for you. If you are a CSULA Alumni Association member, please note that you may be entitled to a \$25 discount on individual courses.

### All Courses

To obtain a letter of completion, you must complete all five courses. Pay for all courses in advance to save over \$500!

PACKAGE	PAYMENT	OPTIONS
SINGLE COURSE WITHOUT BOOK	\$625	<a href="#">Enroll Today</a>
ALL FIVE COURSES WITHOUT BOOK	\$2,595	<a href="#">Enroll Today</a>

# CONTACT US

For more information regarding Professional Certificate Program in CFP Certification Education, please contact an enrollment specialist at The Learning House, Inc. via phone (**1-888-506-6011**) or submit an information request [online](#).

## INFORMATION ABOUT ONLINE COURSES

If you are preparing to study online for the first time, here are answers to some Frequently Asked Questions (FAQs) that may include some you have:

- 1. HOW DO I PREPARE FOR THE ONLINE COURSES?**  
For your convenience, we offer a student training presentation that provides instructions on taking an online course. The presentation is available upon request.
- 2. HOW WILL I ACCESS MY ONLINE COURSE?**  
You will receive a login ID and password. Upon entering the ID and password in the login window, students will be able to access their online class, view course information or retrieve their academic records.
- 3. WILL I ALSO NEED TO BUY BOOKS FOR MY ONLINE CLASS?**  
Yes. When you enroll for a course, you will be given information regarding the course textbook, along with links to the CSULA bookstore and other sources where the text can be purchased. View sample texts [here](#).
- 4. HOW DO I GET HELP IF I CANNOT ACCESS MY ONLINE COURSE?**  
Students are provided with a 24/7 Help Center. Contact information for the Help Desk is provided upon enrollment.

### College of Extended Studies and International Programs

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