



**College of Extended Studies and  
 International Programs (CESIP)**

# Accounting and Tax Seminars

**Saturdays, April 28 - June 2, 2012**  
**Course No. C123269**

**40 CPE Hours MCLE 33.75 Hours**

**Enroll early in all five days  
 to receive a \$150 discount!**

Visit our webpage at  
<http://www.calstatela.edu/extension>

**Stay up to date with your profession and  
 earn credit for Continuing Professional  
 Education (CPE) and Minimum Continuing  
 Legal Education (MCLE)!**

The Accounting and Tax Seminars brings together  
 experts in the fields of financial accounting, audit,  
 tax managerial accounting, and related areas.  
 Presentations are designed for professionals  
 throughout greater Los Angeles. Careful selection  
 of current materials and top-quality speakers makes  
 these seminars ideal for accountants, attorneys,  
 auditors and pension specialists. The program  
 provides top-quality and affordable CPE and MCLE  
 courses to CPAs and attorneys. The seminars are  
 scheduled five consecutive Saturdays, 4 times a year.  
 The sessions are annually reviewed and updated by  
 our advisory board of eminent CPAs and attorneys.

**Times**

Morning Sessions ..... 8:30 a.m. - Noon  
 (Break)..... 10:10 a.m. - 10:20 a.m.  
 Afternoon Sessions ..... 12:30 p.m. - 4:00 p.m.  
 (Break)..... 2:10 p.m. - 2:20 p.m.

**2012 Annual Filing Season Update**  
**Course No. C123269**  
**April 28 - June 2, 2012**

**40 CPE Hours MCLE 33.75 Hours**

Fees	On or before	After
	4/18/12	4/18/12
Five Days*	\$550	\$700

*\* No make-up sessions nor refunds for missed  
 sessions can be given.*

One Day .....	\$150
Half-Day.....	\$ 90

Half-day sessions are separate and distinct for  
 registration purposes; thus, two separate half-days.

The College of Extended Studies and International  
 Programs (CESIP) requires full attendance to issue  
 a letter of attendance and to receive Continuing  
 Professional Education (CPE) and Minimum  
 Continuing Legal Education (MCLE) hours.

**Location Cal State L.A. - TBA**

**Attorneys:** These sessions have been approved for  
 MCLE credit by the State Bar of California for 6.75  
 hours per all-day session. *Provider Number: 1574*

**Accountants and Auditors:** Each quarter these  
 seminars satisfy 40 of the 80 hours required every two  
 years for California (requirements vary for other states  
 [see Rule 87 of Article 12 of California State Board of  
 Accountancy]).

**Onsite Training**

Onsite training is available for certain topics. For  
 more information, call (323) 343-4916.

## Annual Filing Season Update

**Saturday, April 28**

**Morning Forensic Accounting:** Business  
 Valuation and Family Law

**Speaker** Don Miod, CPA, ABV, CVA, CBA  
 Miod and Company, LLP

**Afternoon** Estate Planning and Asset Protection  
 Selection of Trust Jurisdiction--Does  
 it make a difference?

**Speaker** William K. Norman, J.D., Tax Partner  
 Ord & Norman

**Saturday, May 5**

**Morning** Charitable Tax Planning

**Speaker** William Finestone, Esq., Member  
 Walter Finestone and Richter

**Afternoon** Choice of Entities/Asset Protection/  
 Foreign Reporting Update

**Speaker** Walter Weiss, CPA  
 Walter Weiss, A Law Corporation

**Saturday, May 12**

**Morning** Not-For-Profit Update

**Speaker** Marcy Beck, CPA  
 Consultant

**Afternoon Accounting & Auditing Topic:** GAAP  
 Update

**Speaker** Marcy Beck, CPA  
 Consultant

**Saturday, May 19**

**Morning** Tax Research and Applications

**Speaker** Professor Edward Monsour, J.D., Ph.D.  
 California State University, Los Angeles

**Afternoon Accounting and Auditing Topic:**  
 PCAOB Auditing Standards Update

**Speaker** Professor Rick Hayes, Ph.D.  
 California State University, Los Angeles

**Saturday, June 2**

**Morning** Transformation from Entrepreneurship  
 to Professional Managed Business

**Speaker** Benedicta Lusk, Consultant  
 University Faculty Consulting Group

**Afternoon Accounting and Auditing Topic:** IFRS  
 Update

**Speaker:** Professor Dong-Woo Lee  
 California State University, Los Angeles

**CESIP Accounting and Tax Advisory Board**

**Walter Weiss, CPA, J.D.**  
Chairman of the Advisory Board  
Walter Weiss, A Law Corporation

**Richard Lau, Ph.D.**  
Accounting & Tax Program Coordinator  
Department of Accounting, Associate Professor,  
California State University, Los Angeles

**Mark Dauberman, CPA**

**William Finestone, Esq., Member**  
Walter Finestone and Richter

**Elliott H. Kajan, J.D.**  
Kajan, Mather and Barish

**Martin Laffer, CPA**  
Laffer and Gottlieb

**William Norman, J.D., Tax Partner**  
Ord & Norman

**Lisa A. Runquist, J.D.**  
Runquist & Associates  
Attorneys at Law

**Cruz Saavedra, J.D.**  
Law Offices of Cruz Saavedra

**Simon Tam, CPA**  
Le Chef Bakery

**Steve Toscher, J.D.**  
Hochman, Salkin, Rettig, Toscher and Perez

**Steven J. Wolf, CPA**  
Oster and Wolf LLP

**Accounting and Tax Seminars Coordinator**  
Richard T. Lau, Ph.D.  
Associate Professor of Accounting, Cal State L.A.  
Tel. (323) 343-2833; Fax (323) 343-4954  
E-mail: riau@calstatela.edu

**Registration Information**  
Contact Alice Gutierrez  
Coordinator, Extension Programs  
Tel. (323) 343-4916  
E-mail: agutier@cslanet.calstatela.edu

**Registration Procedures**

To enroll, complete the attached registration form and pay the course fee in one of the following ways:

**By Telephone:** You may pay with a VISA or Mastercard by calling the CESIP office, (323) 343-4900, Monday - Thursday, 8 a.m. to 6 p.m.; Friday, 8 a.m.-5 p.m. Have the information from your registration available to give over the phone.

**By Mail:** Send the completed registration form with a check or money order to:  
Cal State L.A., CESIP Office, GE 211  
5151 State University Drive  
Los Angeles, CA 90032-8619

**Please do not send cash or credit card information through the mail.**

**In Person:**  
Visit the CESIP Office to initiate your payment by cash, check or credit card.  
Cal State L.A., Golden Eagle Building, Room 211 (2nd floor)  
5151 State University Drive  
Los Angeles, CA 90032-8619

A night drop box is located outside of Administration 146.

To obtain a campus map, parking information, and directions to campus, please visit www.calstatela.edu and then scroll down to "visitor info/maps" and click.

**General Information**

Classes are held on the campus of Cal State L.A., at the junction of the 710 and 10 freeways. Take the Eastern Avenue exit from the 10 or the Ramona Boulevard exit from the 710 and follow the signs to the campus.

**Daily Parking Permits**

Parking is available with the use of a valid daily permit purchased from permit dispenser machines located in Parking Structure C (top level), Parking Structure A (all levels), Lots 1, 2, 5, 7 and 11. Costs for permits are as follows:  
1 hour and 15 minutes ..... \$1.00  
2 hours and 15 minutes ..... \$2.00  
4 ½ hours ..... \$3.00  
All day ..... \$6.00

**Refund Policy**

Refund request must be submitted on a CESIP Refund Request Form and Non-Credit Drop Request Form. Call (323) 343-4900 to request forms.

1. Prior to the first class meeting ..... Total course fee, minus \$10.00
2. After class meets ..... No refund

Cut here and submit completed form with payment.

**Accounting and Tax Seminars • Spring 2012**  
Please check  day(s) and time(s) for which you are registering.

- C123269 On/Before 4/18/12 \$550 \$700  
 C123269A (4/28) After 4/18/12 \$150 \$150  
 C123269B (5/5) All Day\* \$150 \$150  
 C123269C (5/12) Morning Sess. only\* \$90 \$90  
 C123269D (5/19) All Day\* \$150 \$150  
 C123269E (6/2) Morning Sess. only\* \$90 \$90  
 All Day\* \$150 \$150  
 Morning Sess. only\* \$90 \$90  
 Afternoon Sess. only\* \$90 \$90

**\* No make-up sessions nor refunds for missed sessions can be given.**

**Cal State LA** California State University, Los Angeles • College of Extended Studies and International Programs Registration Form  
5151 State University Drive, Los Angeles, CA 90032-8619

Please Print  
Quarter Spring Year 2012

Call #	Dept/Course No.	Section	Item Type or Quick Code	Units	Course Title	Fee
	C123269				2012 Annual Filing Season Update	
					Total \$	

Student signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender  M  F

CIN # \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_  
List other name(s) at CSULA \_\_\_\_\_  
Please Print

Last name \_\_\_\_\_ First name \_\_\_\_\_  
Please Print

Street address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail address \_\_\_\_\_ Contact Phone Number \_\_\_\_\_

Payment (please check one)  Cash  Check/Money order  MasterCard  VISA

**Cal State L.A. • College of Extended Studies and International Programs • Payment Authorization**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Security Code \_\_\_\_\_ Exp. Date mm/yy-yy \_\_\_\_\_  
Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Credit card number \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Exp. Date mm/yy-yy \_\_\_\_\_

For CESIP Use Only

For Cashier's Use Only  
NOTE: Process only with CESIP's approval stamp above.